



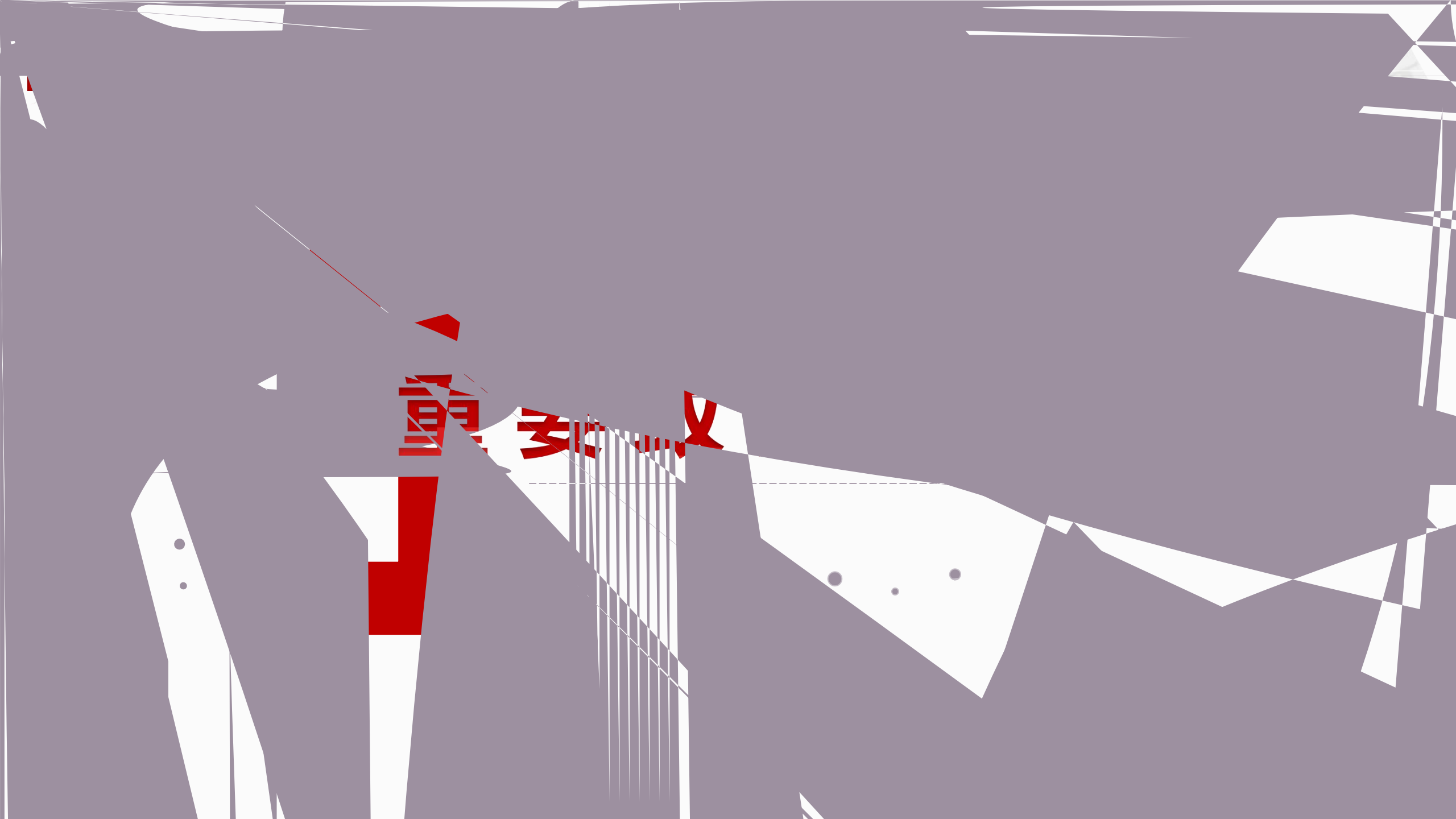
世联行

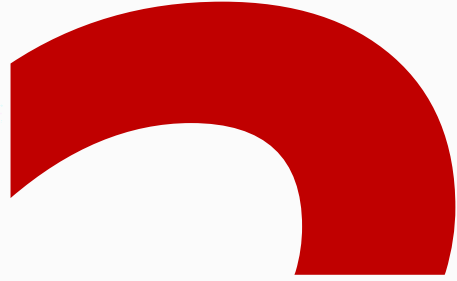


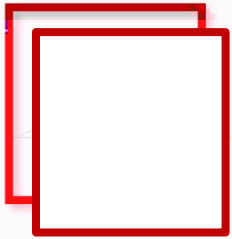


12

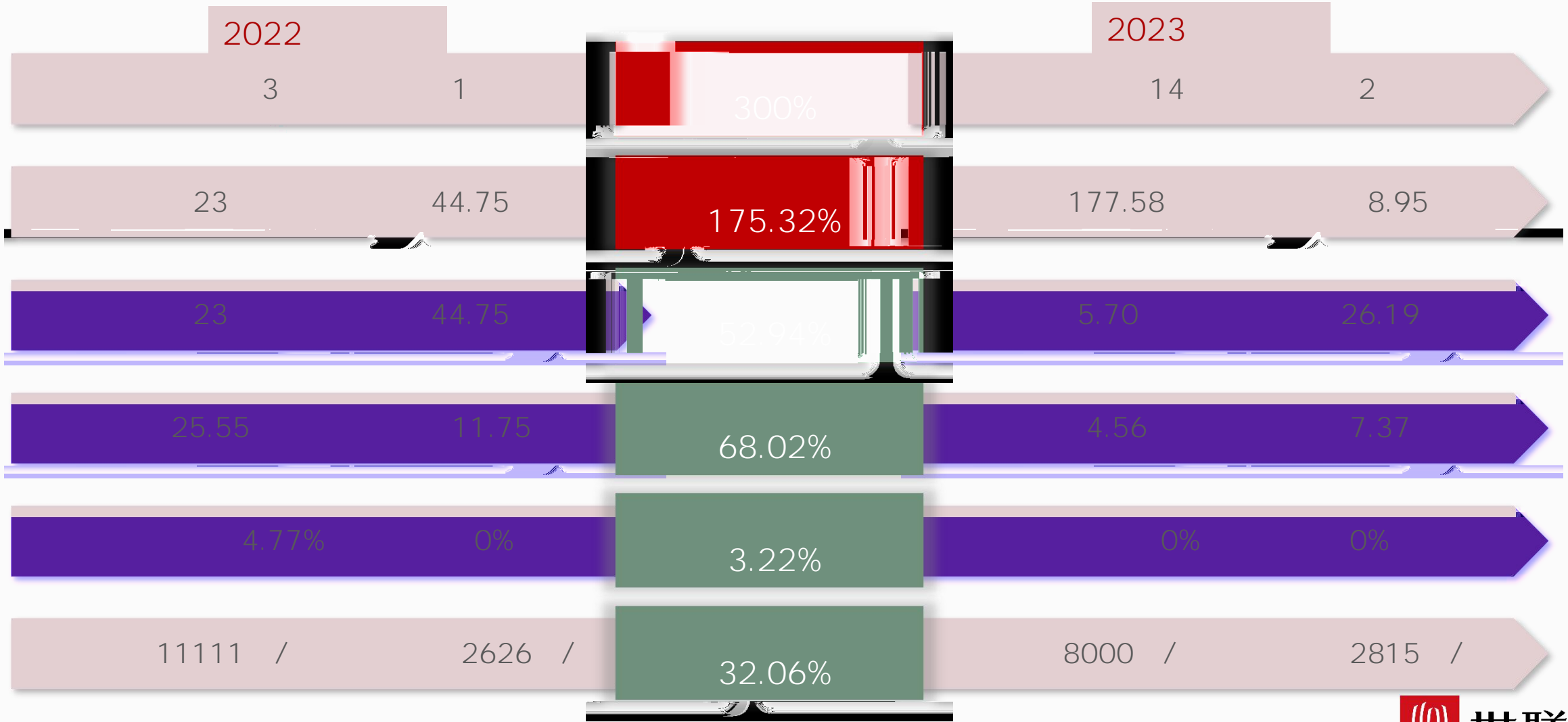


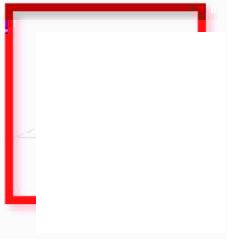


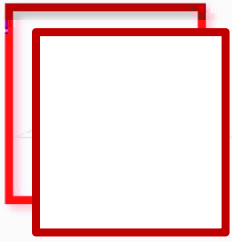




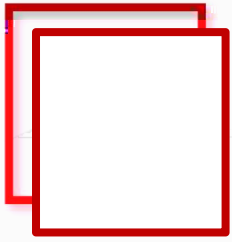
6

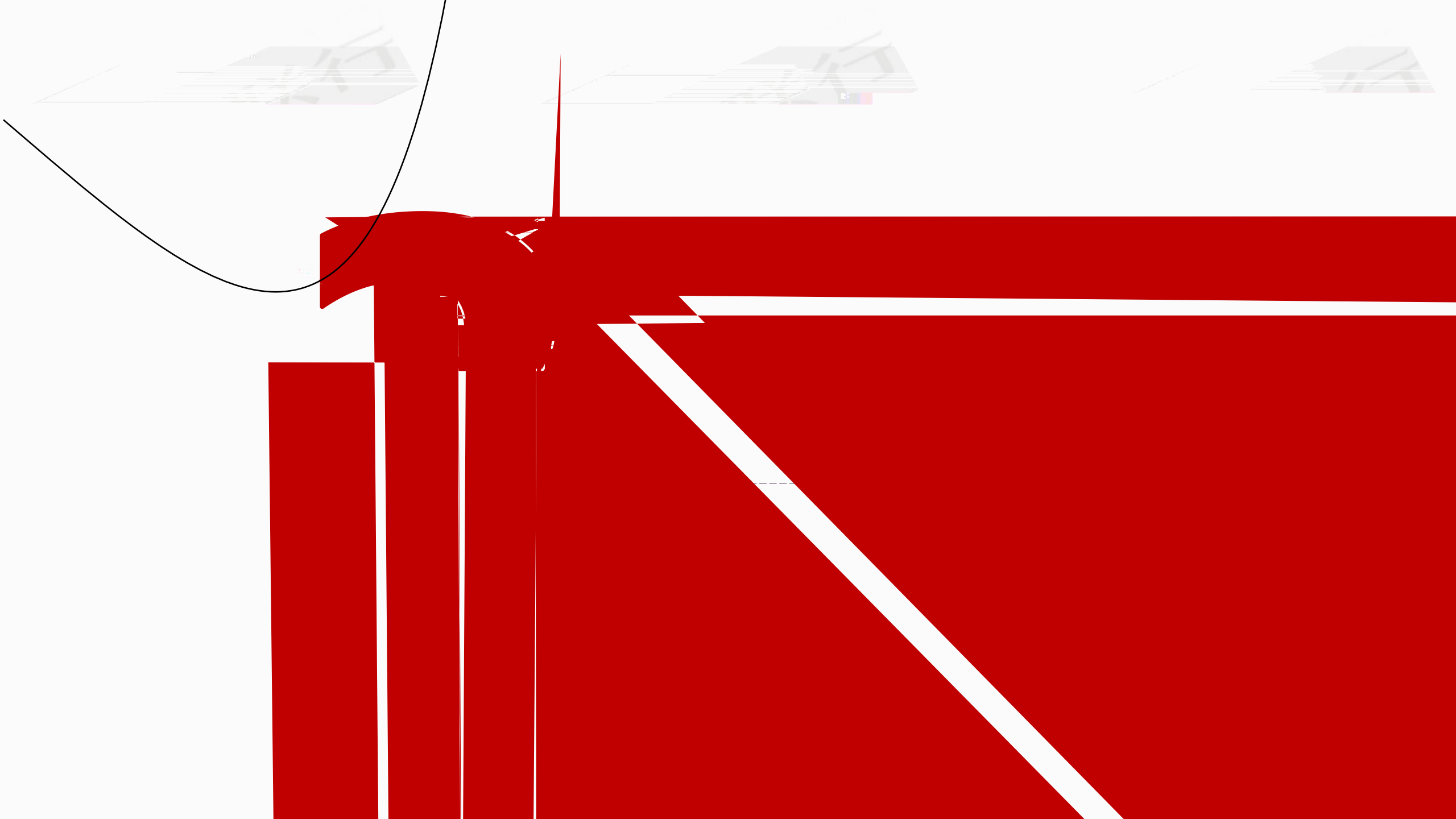


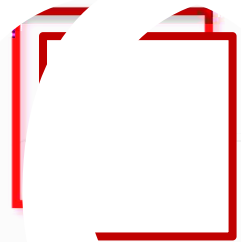




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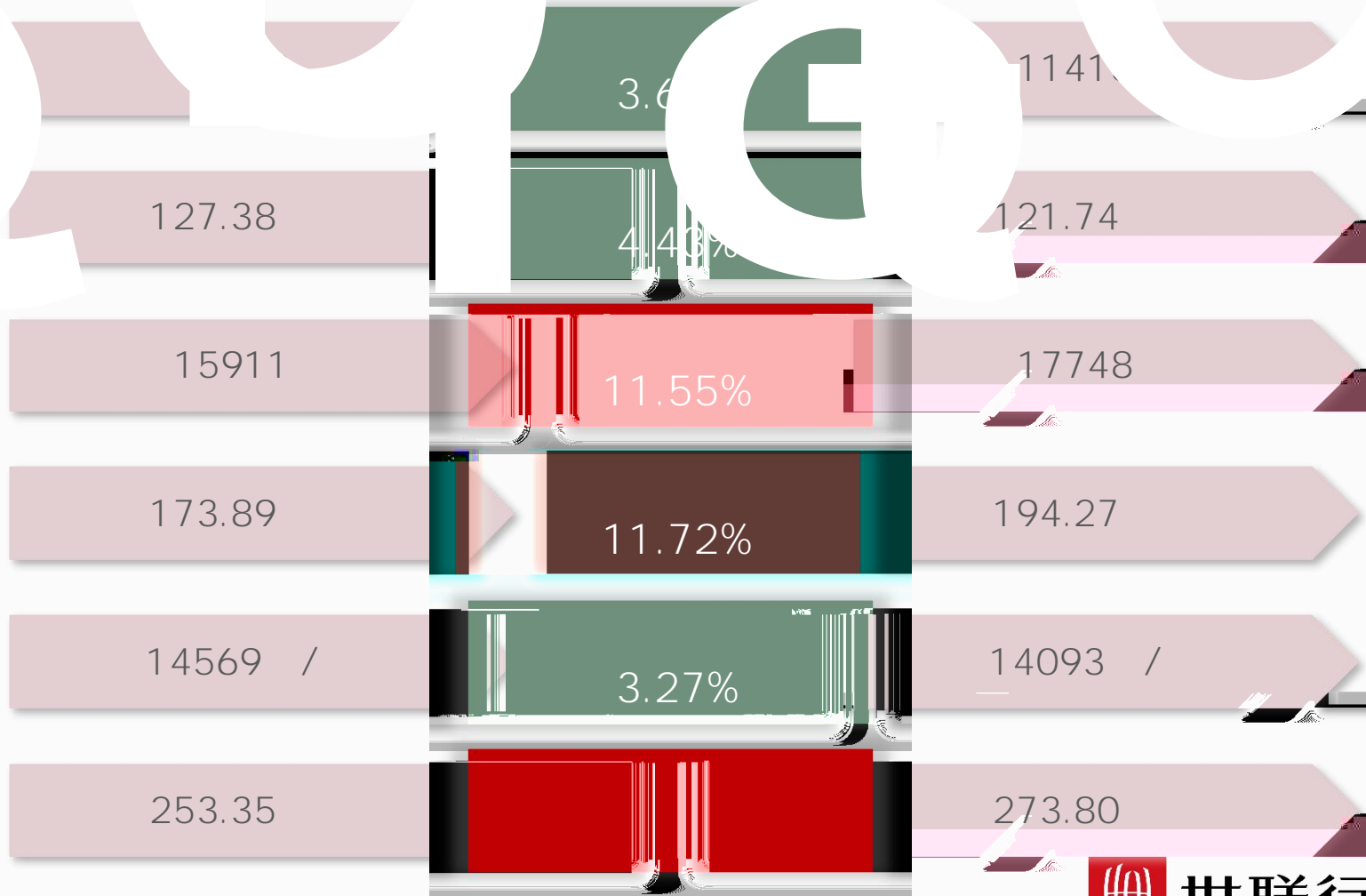






5

22



2023 1-6

3.27%

121.74

4.43%

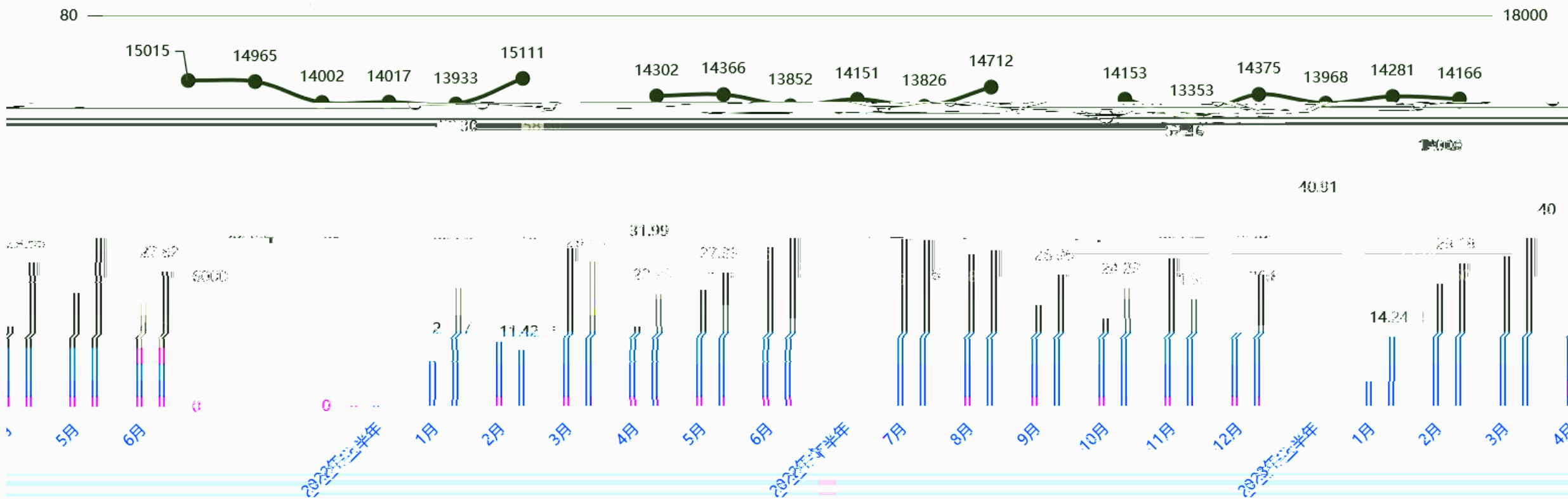
194.27

11.72%

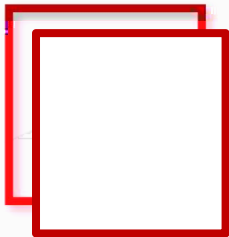
14093 /

2022年-2023年上半年中山住宅月度新增与成交量价情况

■ 新增供应面积 (万㎡) ■ 成交面积 (万㎡) ● 成交均价 (元/㎡, 右轴)



2023



626.58

11.52% 2023
2.05

2021年1月-2023年6月中山住宅月度存量和去化周期

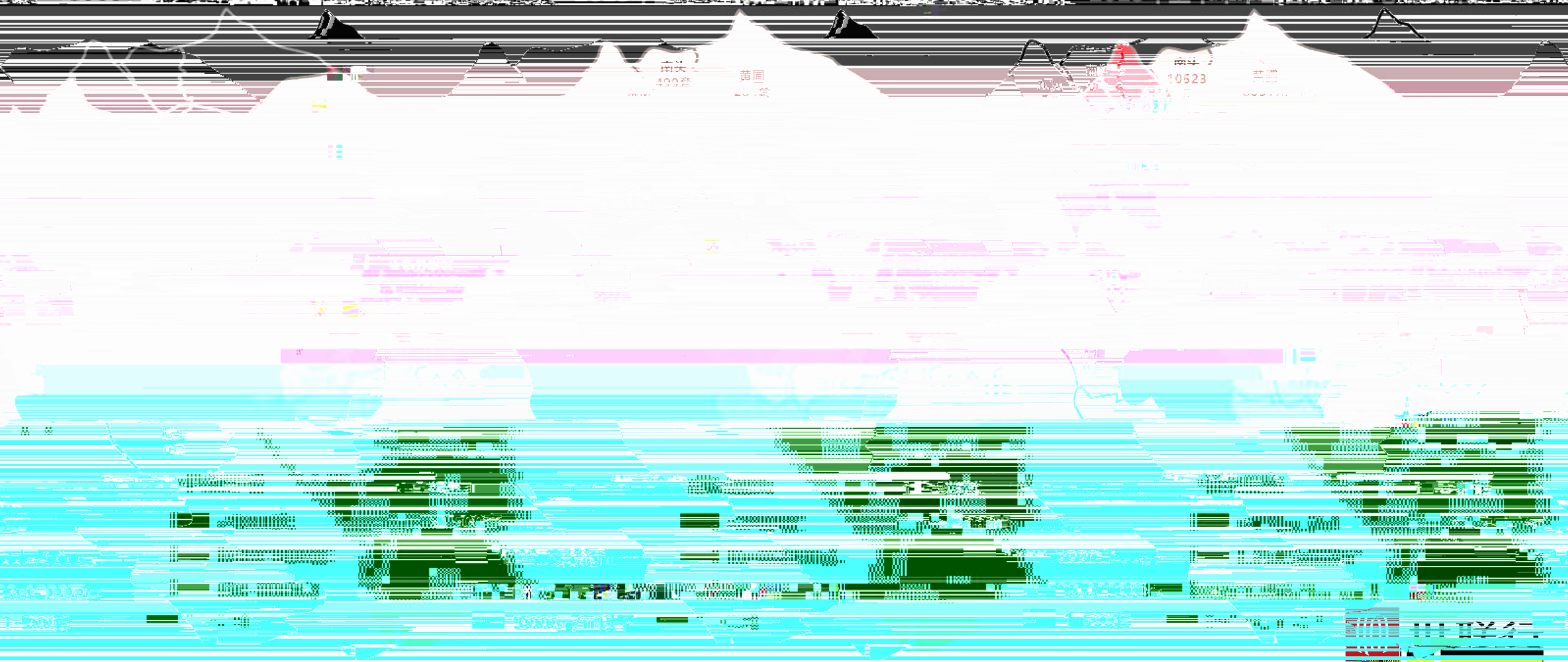


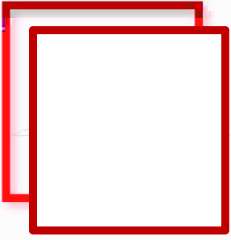
2023

2022年上半年中山各镇区住宅新增套数

2022年上半年中山各镇区住宅成交套数

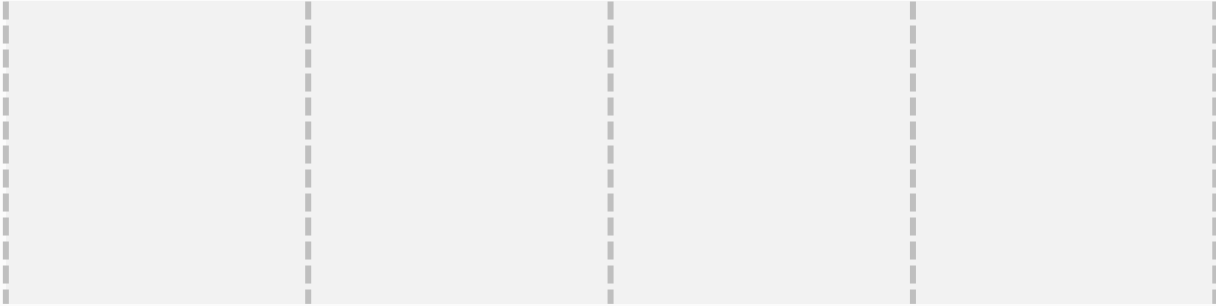
2022年上半年中山各镇区住宅成交均价

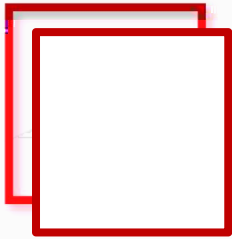




25.

2023





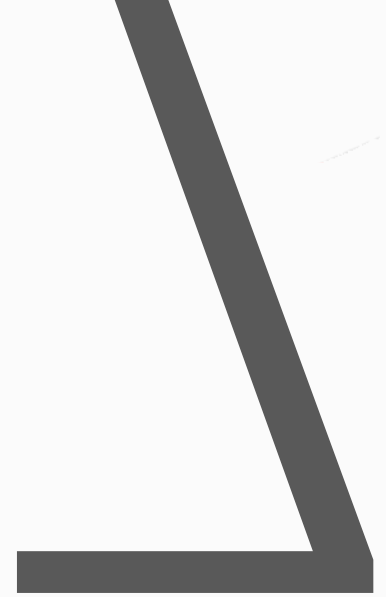
23.9

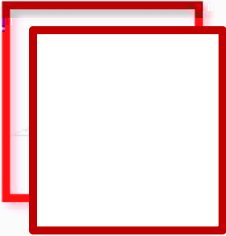


26.56



32.77





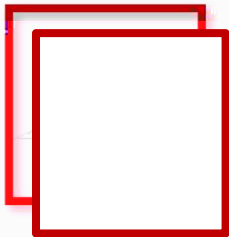


27.82%

2023



35.10	54.05		
40.56%	67.20%	17370 /	153.40
		15.51%	1.48%



95.77

20.63



9.39



2022年1-6月存货面积及去化周期趋势图

■ 库存面积 (万㎡) —— 去化周期 (月)



2022年1-6月存货面积及去化周期趋势图

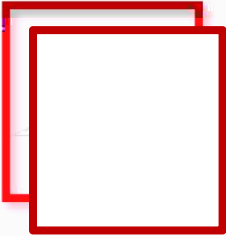
■ 2022年上半年库存面积 (万㎡) ■ 2023年上半年库存面积 (万㎡)
● 2022年上半年去化周期 (月) ● 2023年上半年去化周期 (月)



(单位: 万㎡)

2022年1-6月存货面积及去化周期趋势图

2023年1-6月



25.61%

81.36%

20.84%

2023

29.70

6.37%

49.75

14.34%



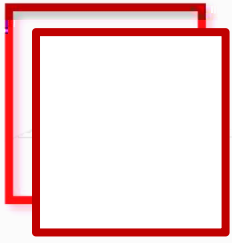
117.1

40%

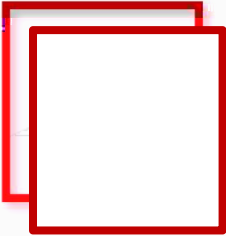


142.45

18.76%



19.58



15.36%

2023

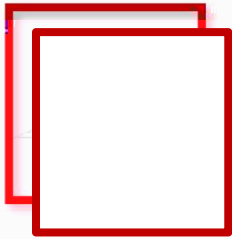


9.03

29.84

58.91%

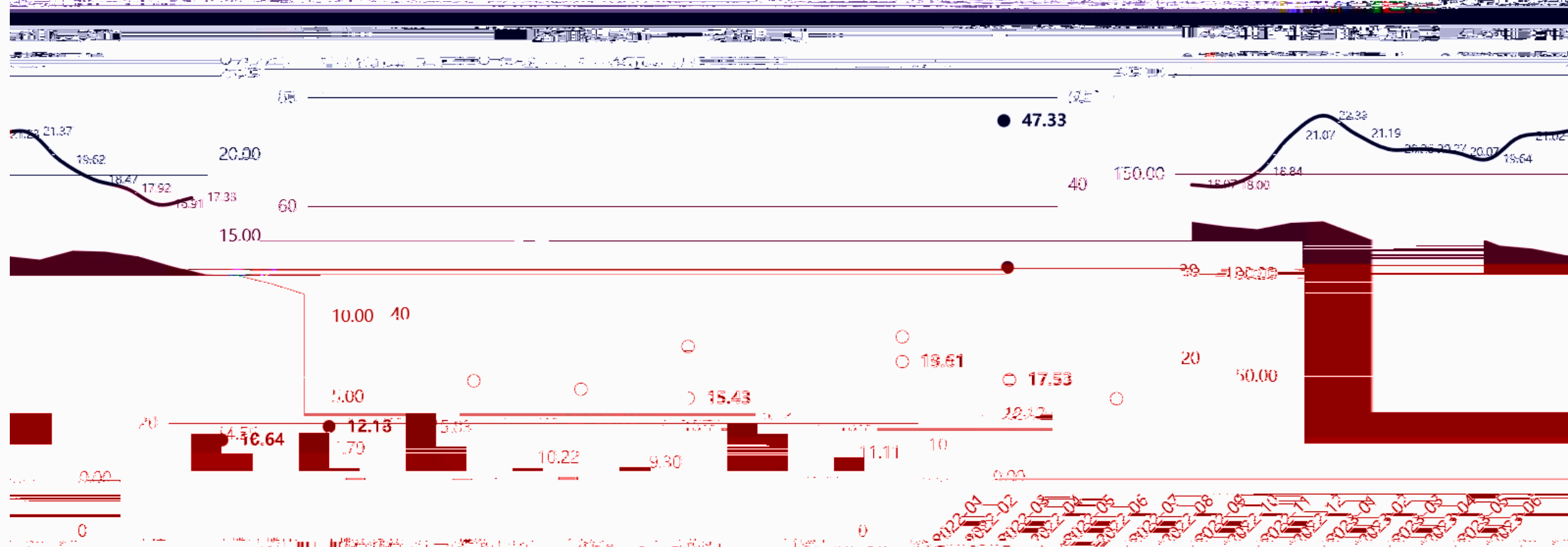
0.66%

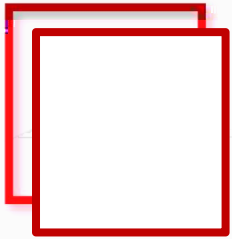


2023

17.33

2022年1月-2023年6月西北组团住宅月度存量和去化周期





5.83%

2023

2023

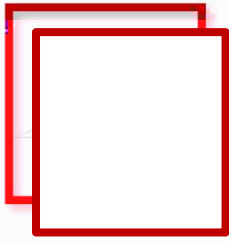
9.91

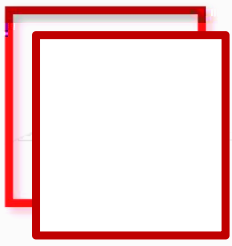
38.04%



11.33

7.32%

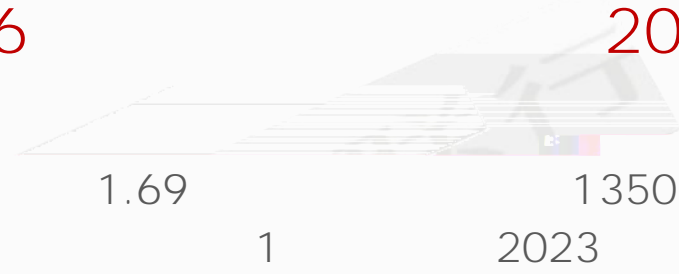




2

6

2022



2023



2023

2022

3.2

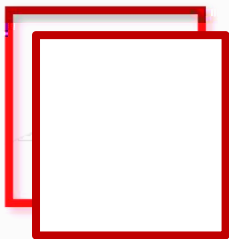
4

1.69

1

2023

13505 /



40-50

3786

16640

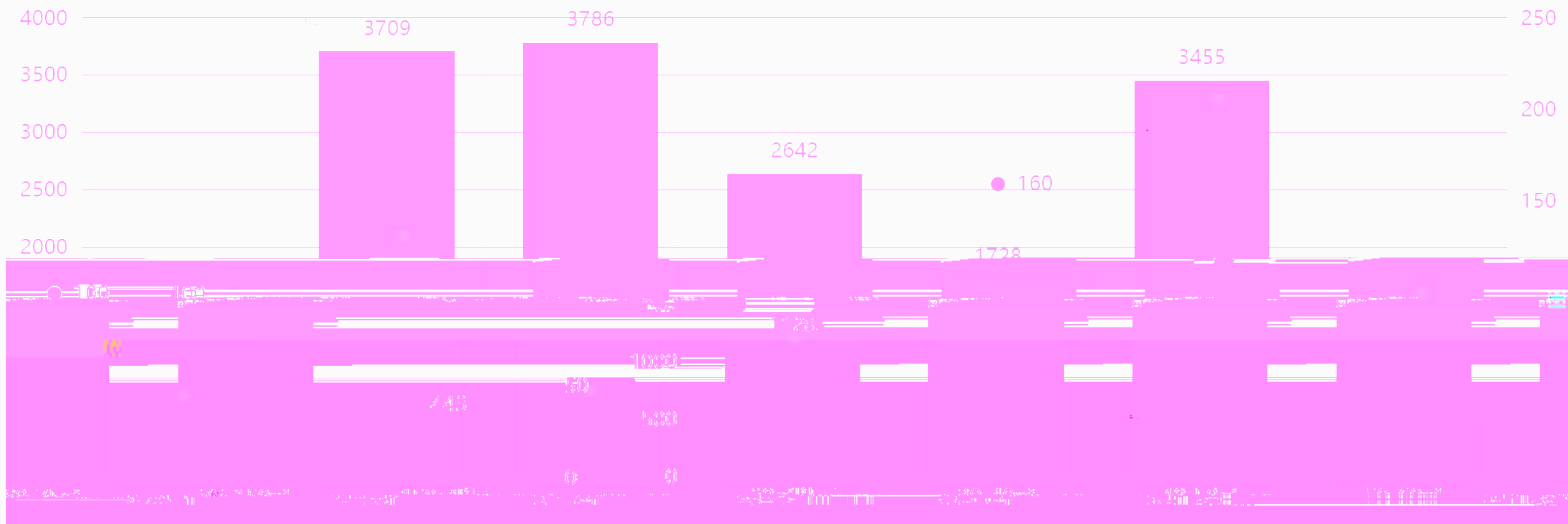
47

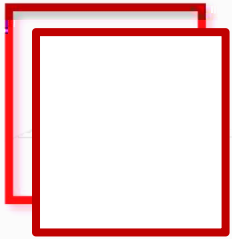
75-150

206

2023年上半年中山商办各面积段存量 and 去化周期

■ 库存套数 ● 去化周期 (月, 右轴)





103.40

3.40%

77

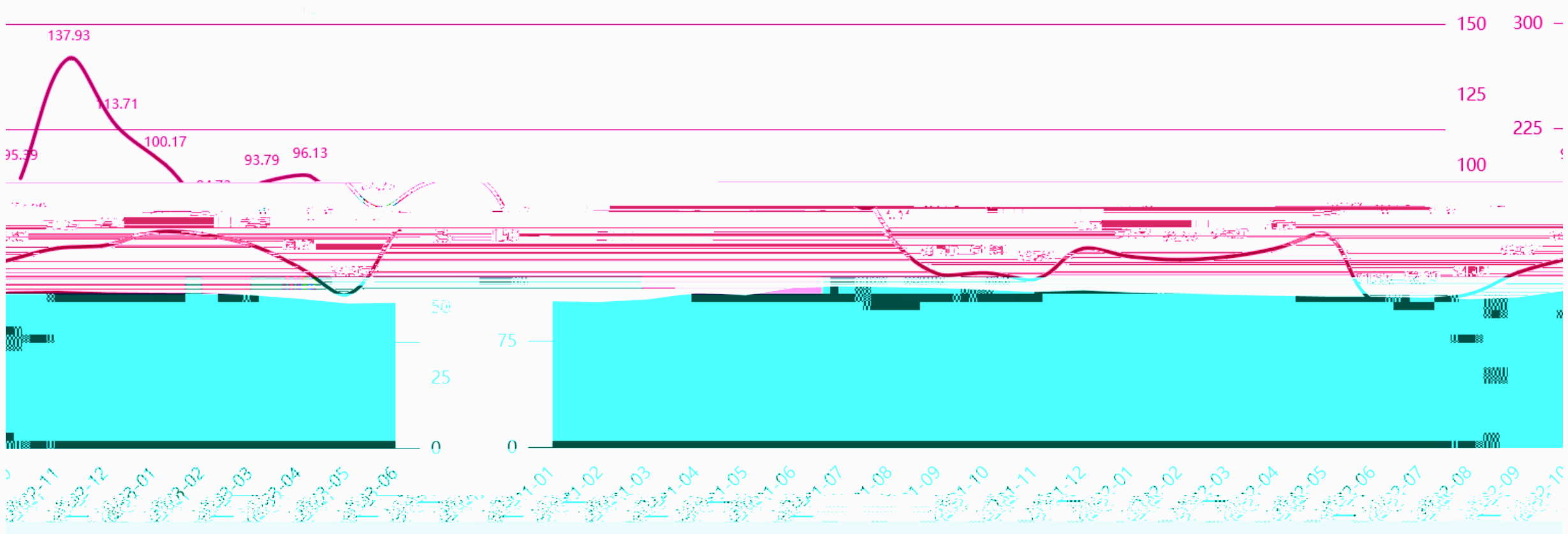
77.09

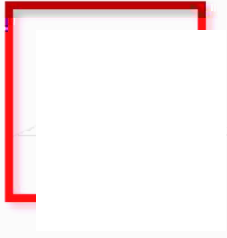
6

25.22

2021年1月-2022年12月(早中后期)住宅库存和去化周期

■ 库存面积 (万㎡) — 去化周期 (月)





1.15%

2023



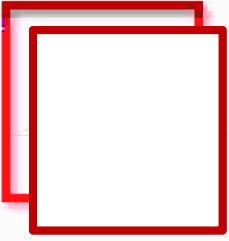
5%

0.15

11189 /

98.21%

23.21%

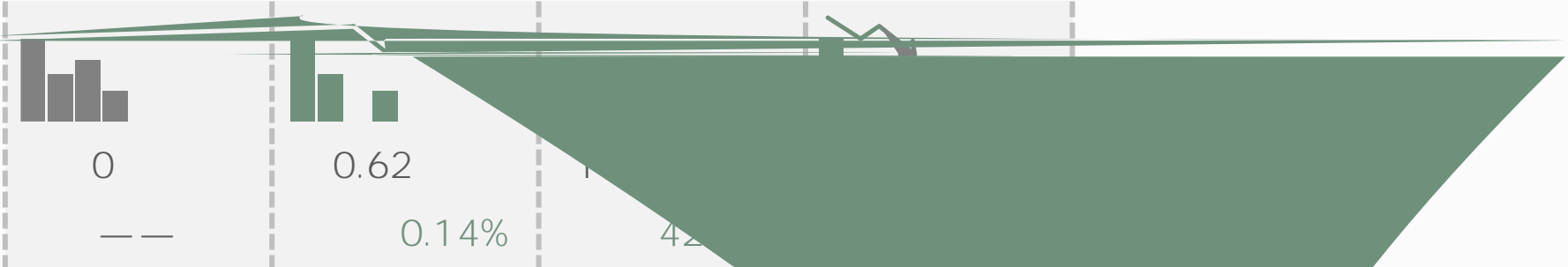


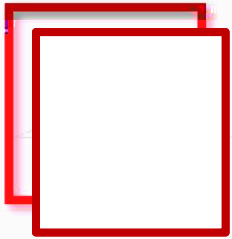
4.53%

0.27

0.10

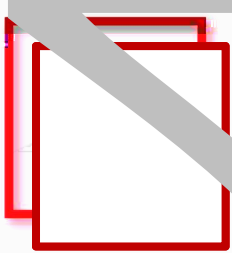
2023



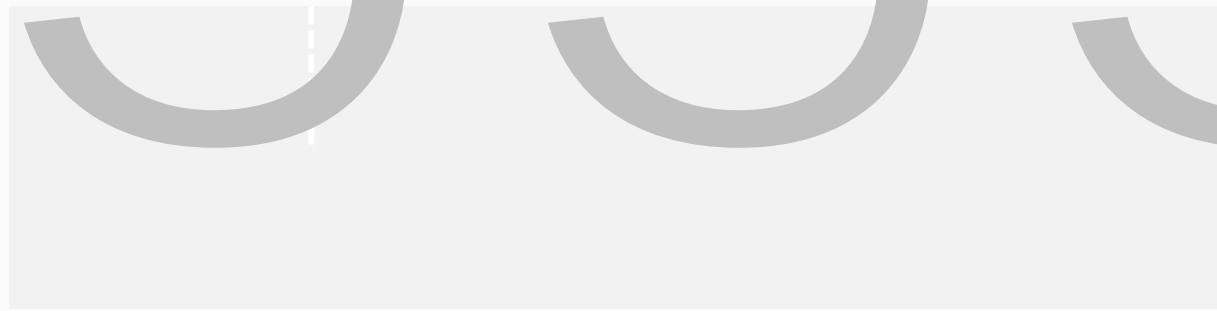


24.84%





2023



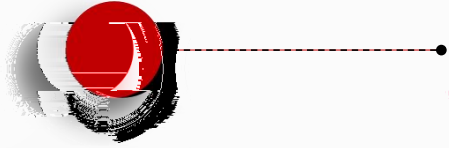
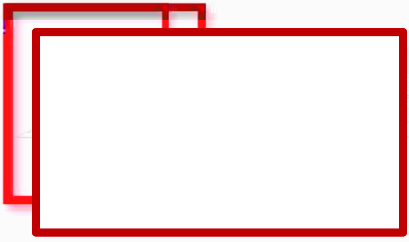
00200



世联行







2-3

