42 16
43 23
44 2019 23
45 24
46 2018 -2019 24
47 25
48 2013-2019 29
49

2020

2019

“ ” 2015 2020

2016

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2019

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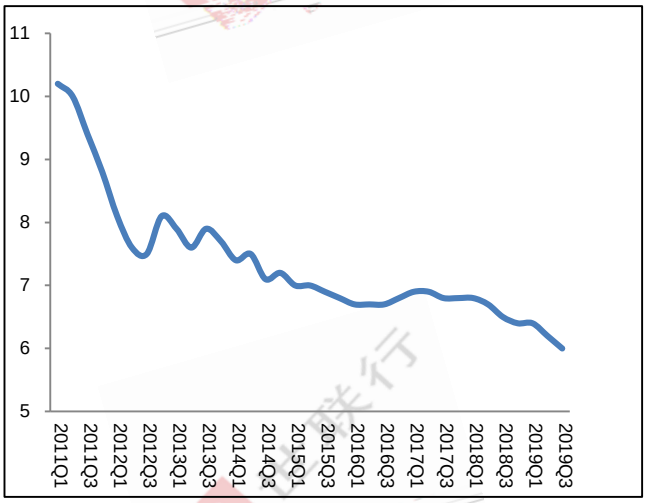
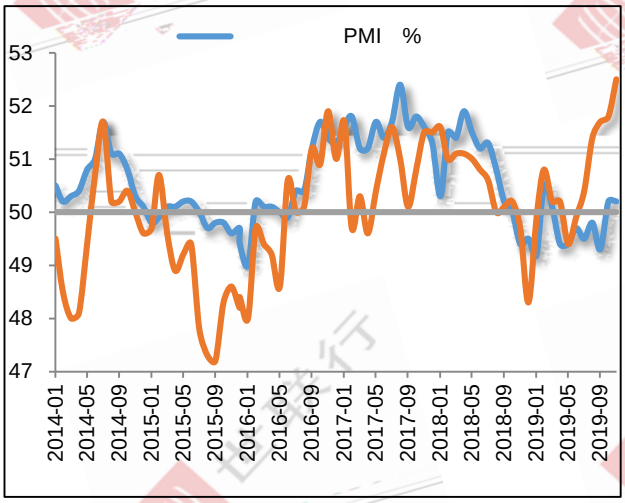
GDP 6.2%

2019 12 PMI 50.2% 11

1 2011-2019 GDP %



2 PMI %



CPI PPI

11 M2 196.14 8.2%

0.2 M1 56.25 3.5% 0.2

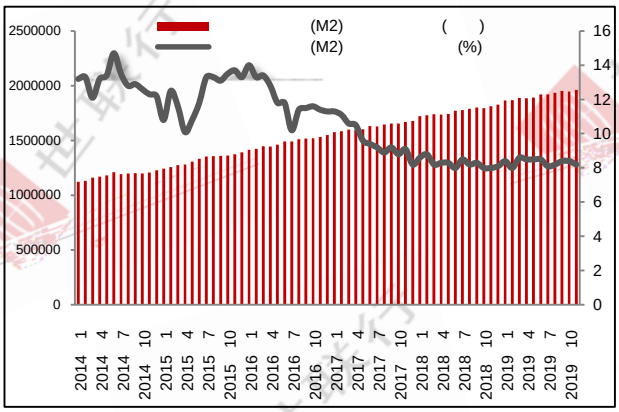
2019 12 4.5% 2019

2.9% 2019 12

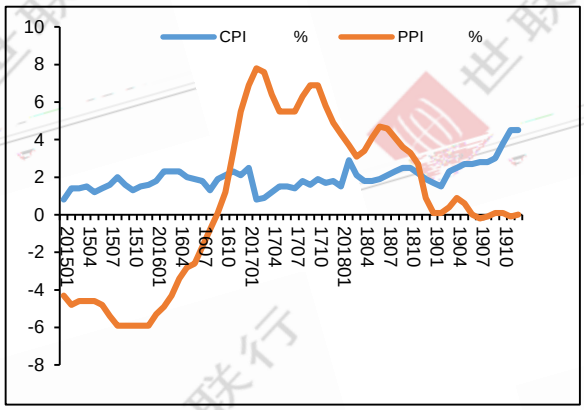
0.5% 1.3% 2019

0.3% 0.7%

3



4 CPI PPI



2019 1-11 14.89 0.2% 1-10 0.1
13.08 1.6% 13.90 7.3%
12.17 10.7%

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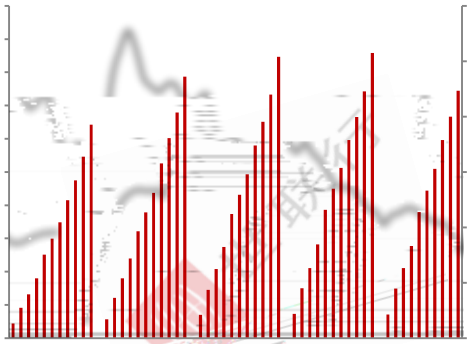
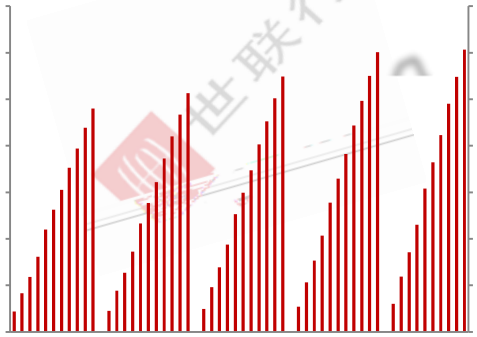


6

2019 1-11 12.13 10.2% 1-10
0.1 8.92 14.4% 0.2
73.58%
2019 1-11 87.48 8.7% 1-10
0.3 61.36 10.1% 20.52
8.6% 1.4 15.14 9.3%

7



8

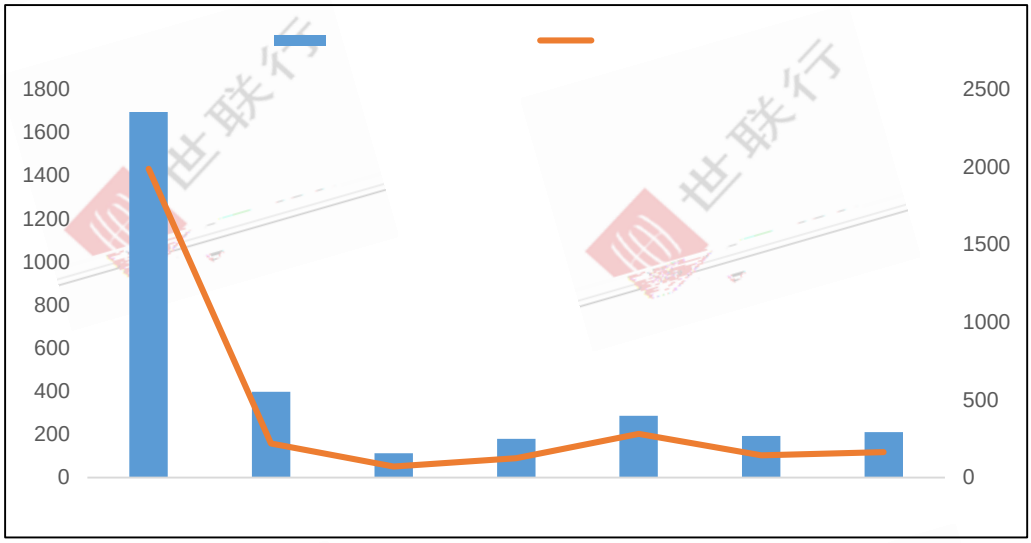
2019 11 4.92 6.5% 2019 3193
2.23 12.6% 92 2019
2810

9 2015

4Éƒb îÌÑIen-US

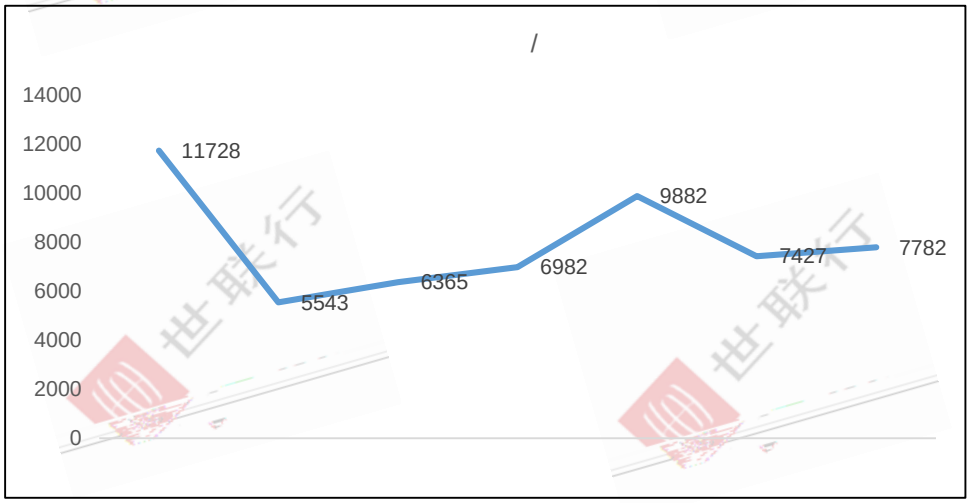
2019 3078.76 2998.56
1695

10 2019 7



2019 11728 / 9882 /
7782 / 6982 / 7427 / 6365 / 5543
/

11 2019 7



2019

1. 0

15 2019

16 2019

2019

16

27%

17 2019 -

	2	37.97	22.25	68.99
	3	22.56	19.43	50.08
	7	10.24	17.86	24.60
	1	20.32	11.92	36.94
	2	17.43	11.36	29.90
	2	3.92	8.23	13.64
	2	6.87	7.60	23.54
	1	11.53	6.00	16.81
	1	4.78	5.59	19.58
	1	6.45	4.19	11.73
	1	7.95		

1.

2019 1874.19 9.63% 184125 6.89%

18 **19 2019 1-12**

2.

2019 1695 0.18% 1988
4.77% 11728 / 2018 4.57%

21 **22 2019**

/ , 1521

: 2019

27 2019 TOP20

1		249.87	12.57%	11		31.12	1.57%
2		104.28	5.25%	12		29.03	1.46%
3		82.94	4.17%	13		27.64	1.39%
4		62.10	3.12%	14		26.56	1.34%
5		57.77	2.91%	15		25.80	1.30%
6		50.18	2.52%	16		23.23	1.17%
7		47.08	2.37%	17		21.40	1.08%
8		44.45	2.24%	18		20.83	1.05%
9		41.02	2.06%	19		20.55	1.03%
10		40.79	2.05%	20		17.79	0.89%
						1024.43	**51.53%**

2019

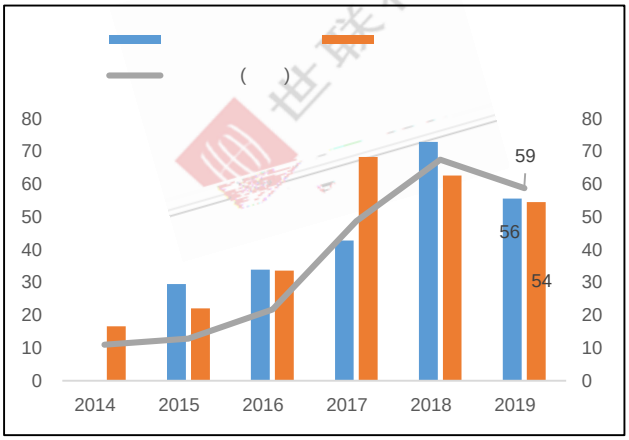
28 2019 TOP10

1		49.34
2		38.67
3		28.52
4		25.80
5		24.44
6		24.40
7		23.61
8		23.20
9		22.66
10	·	22.59

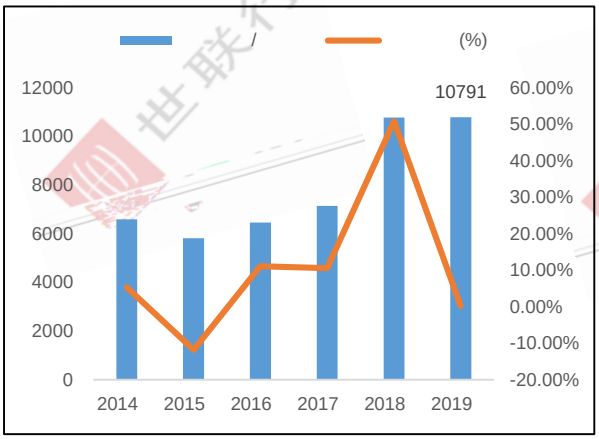
4.7

2019 56 23.77% 54
13% 10791 /

41



42



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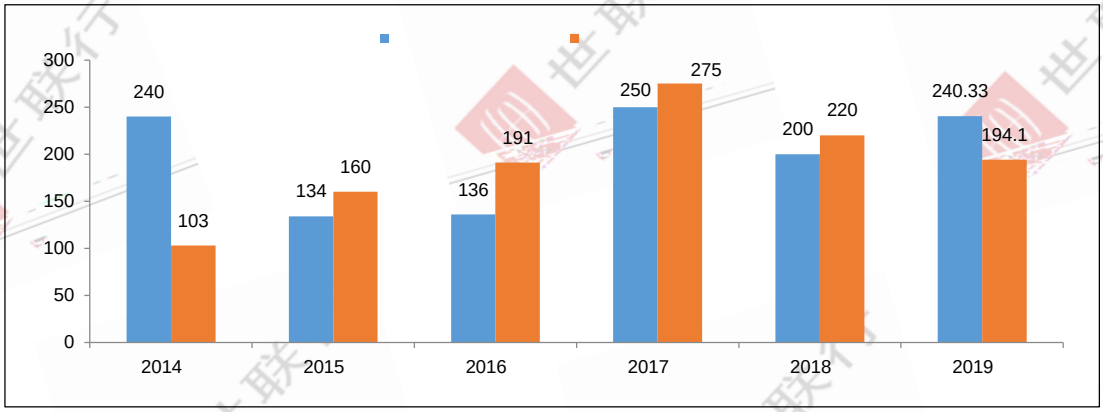
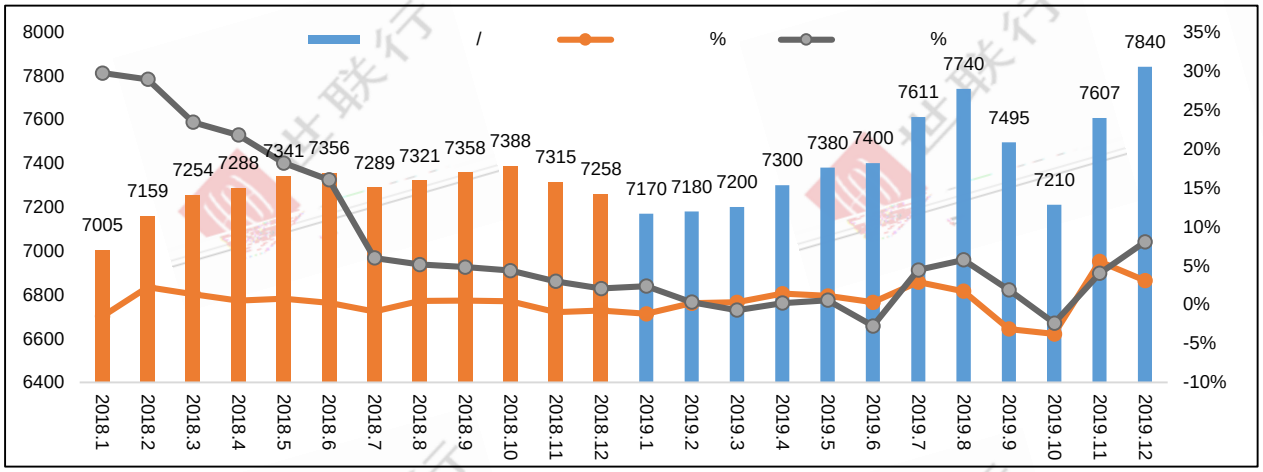


2019 7427 /m² 3.64%
10

46 2018 -2019



2019

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8 250 70 6500-8500 /

100-120 150

2020

5800-7500

2019

2019 182 475.32 43% 85.93 2018 72.45 19%

2019 157 328.39 28% 65.59 63% 33 116.24 17% 4 2018 21%

48 **2013-2019**

49 **2013-2019**

2019 514.92 15% 18 606.6 445.8 18% 33735 17%

2019 397.89 10% 345.64 15% 220.55 13% 6381 / 3%

2019

10 8

2020 19 2020

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42.52 15%

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9100-9300 / 98-132

2020

2020 2021

7000-8000 / 4600 / 140

60 shopping mall

soho

8000 / 8

2019

2019

2018

33 146.42 30 142.5

90.60% 16.13 163.13% 2

3 14.64 ; 1 19

3 1 82%

61 2019

	6	24.94	6	24.94	13.09	0.00	0.00
	16	41.1	14	37.42	2.17	2.00	3.68
	1	16.8	1	16.8	0.71	0.00	0.00
/	5	28.93	4	28.69	6.11	1.00	0.24
	5	34.65	5				

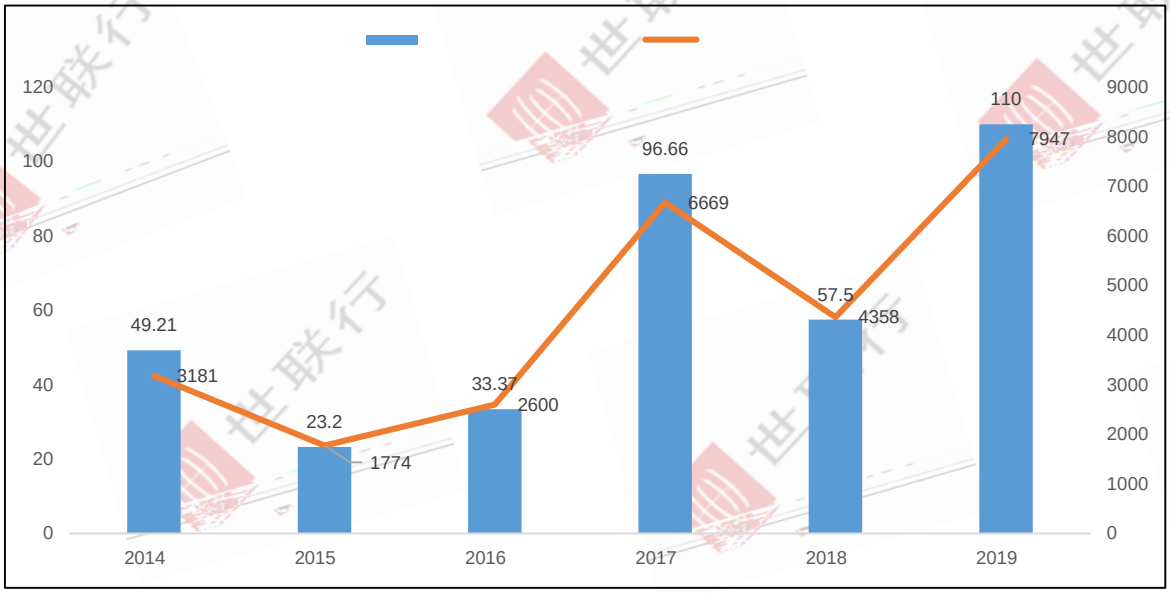
62 2019

1.

2019 19 7947 45%
110 47.7%

12 67
7.8%, 9 5 0.05% 2020 1
5 43 5% 10 60 7%

63 2014-2019

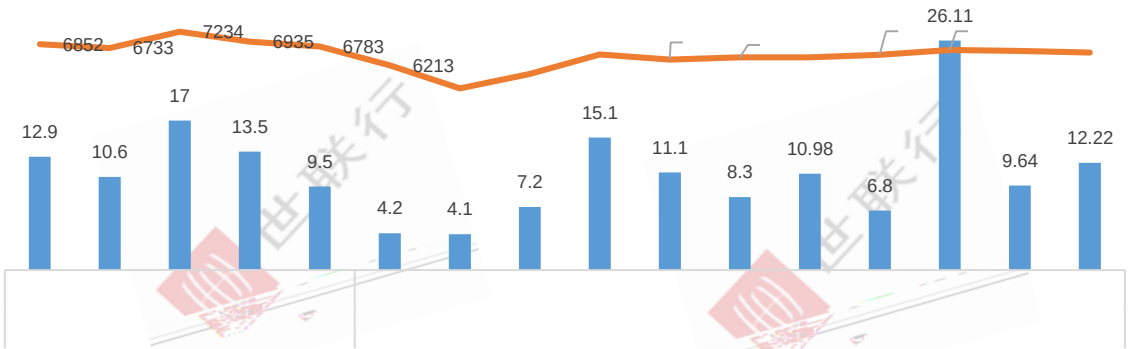


2019 113.35 9.95% 6365 /

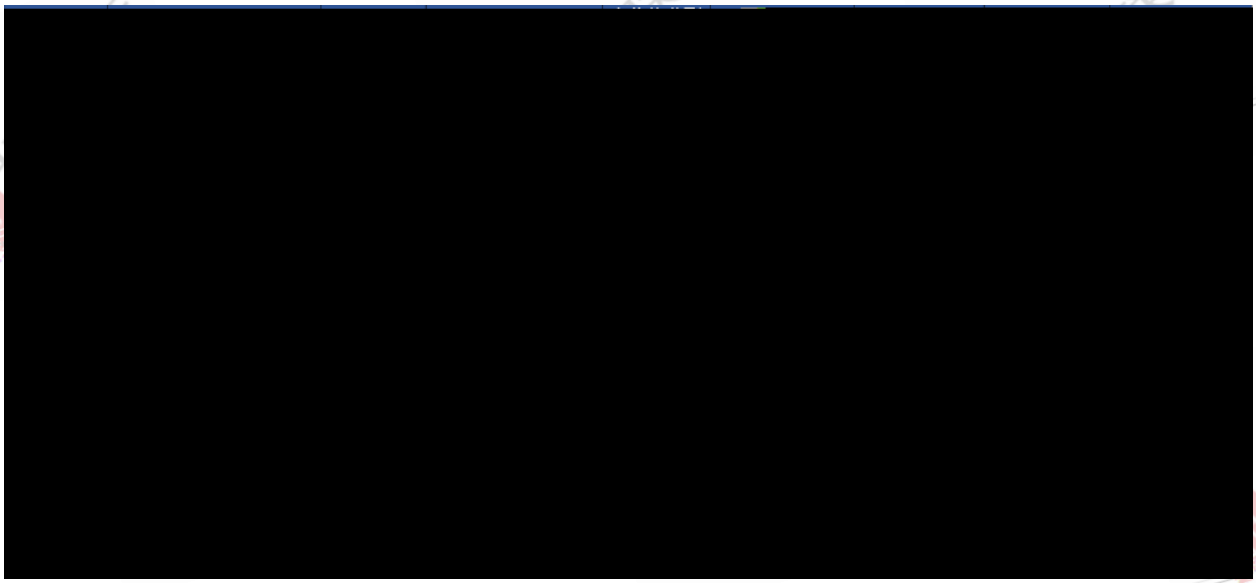
3-4 9-10

2020

64



65 2019



2019 2020

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2019 2018

220 1600 / 56751

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110-160

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2019

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60%

2020

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2019

1.

2019 1-11 179.99

22.5% 125.68 17.2% 6982 / 7%

4 7

11 4 7 4 7

72

73 2019 1-11

74 2019

			/	
	1299	15.6	7500-12000	16.1
	712	7.8	7800	6.8
	545	6.9		

2019 2020

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105-110

125-140

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2019 7 30		
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2019 8 16		*

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2019 11 16		

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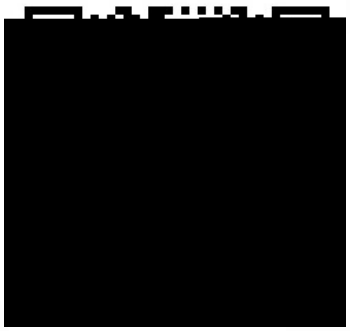
9»54&Ù!T!ë6_"*_Ó8(ÚG· è.í! iíIW$¸2¶I 0‘)É"p2þ!3?ÐZÛ É í, i•1¤G· è^†+-%/ ¯GÀ! Qn^08…hƒ' &r2 I 0}1‘ è&~SŒ $‰F? •I‡$ 7Î1+cwhw9•QW#û0’7ÿ5ý œ •TƒI 3T1ñ è9•QW!t7Î1+cwhw9Ò,•7ÿ5ý É$U °I 6_KÉ í9»#û&‡%*>Ñ54&Ù$ .H$UJý. 8 è!Õ œ.^)o" G·9»54&ÙR›!6G®I !Š!ä&•:+5 5T?d2 _²!Š í9»54&ÙI D×9Ò1á@€)Â ¥RãZÛ)¿!6k h}S0!Œ9˜hß#û&‡4Ï9˜ è , i•1¤G·' aûb èi•2 2&D×9Ò4Ï9˜R”I &›3ž í!Š!ä!I" G·9»54&Ù è\U É&›3ž!t ™GÂ8• í