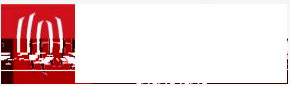




2019 29

2019. 7. 15- 2019. 7. 21



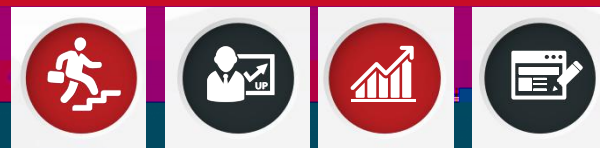
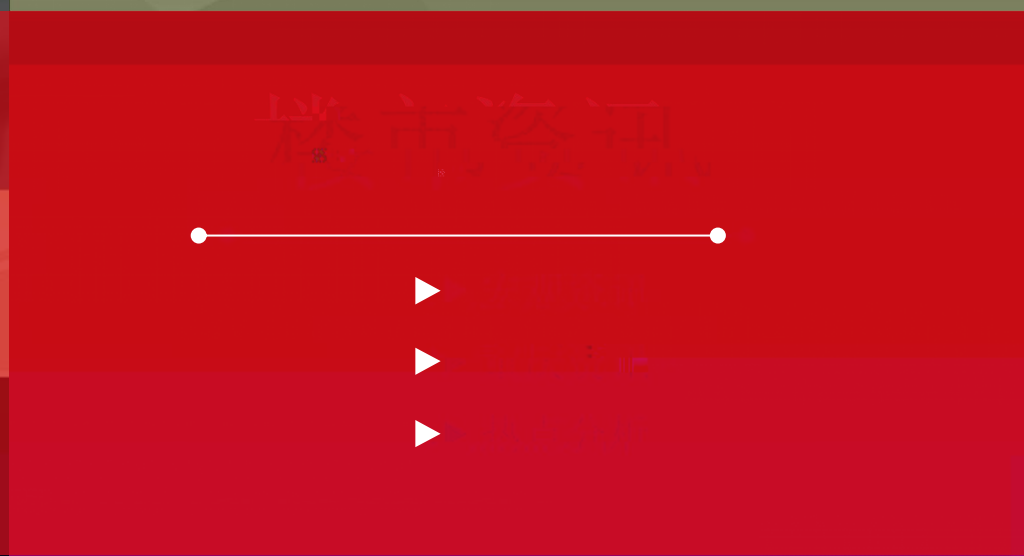
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01





6

M2

8.5%



3.4%

2.5% 1% .1%

7	12	6	(M)	192.14
8.5%	56.77	4.4%		
9.67	6440			

7	15	2019	1	6	61609
10.9%	1	5	0.3		45167
15.8%	1	6		75786	
1.8%					

[Empty Table]					
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7	16	2019	1-6	0.9%
107846	3.4%	92424		
15422	21.4%	1-6		123538
10.7%				



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7 16

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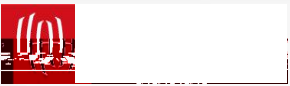
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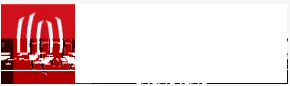


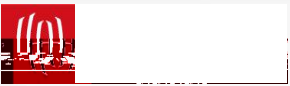


, 16



7 18





7 16



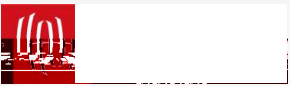
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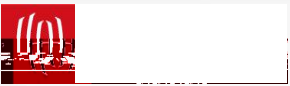
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7 18



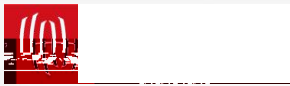
7 16

GDP

4%

"

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8

7 11
10
" 100+"

2022

" 10+"

7 18

8

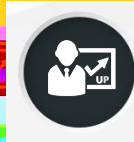


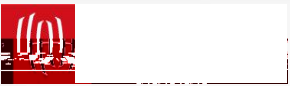


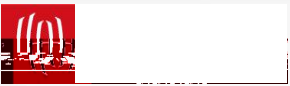
02

土地交易

- ▶ 土地供应
- ▶ 土地成本
- ▶ 土地市场





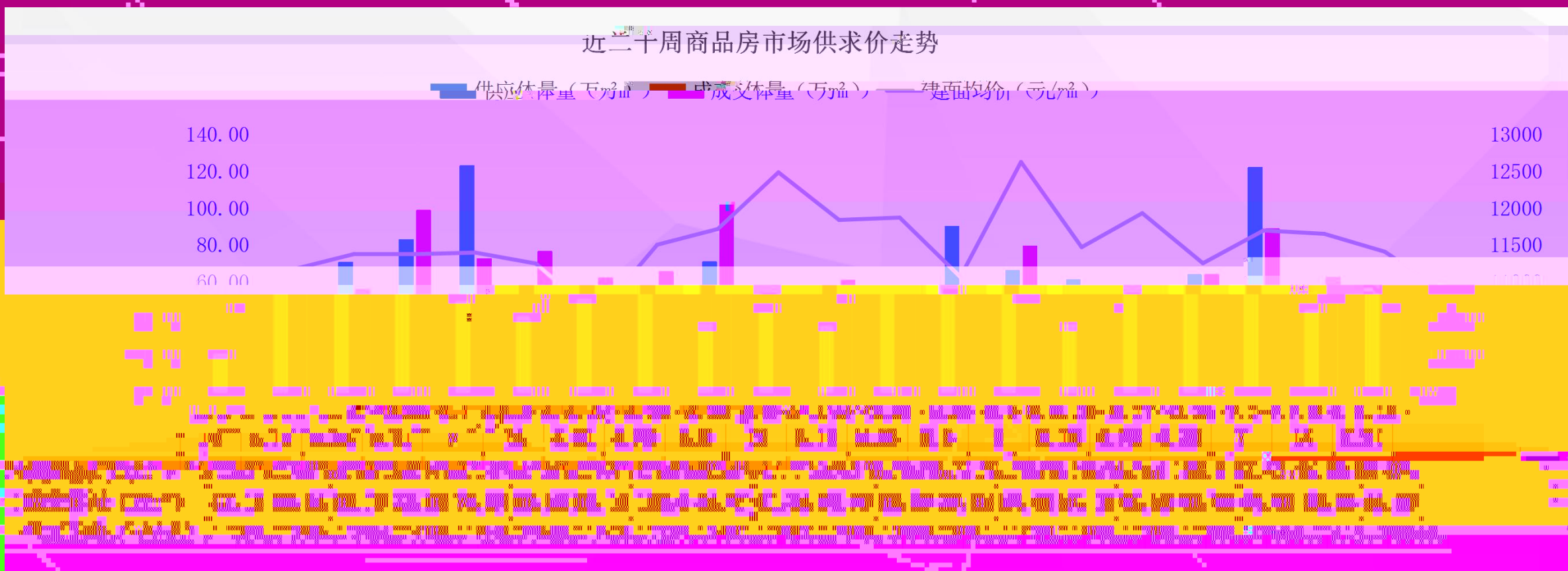


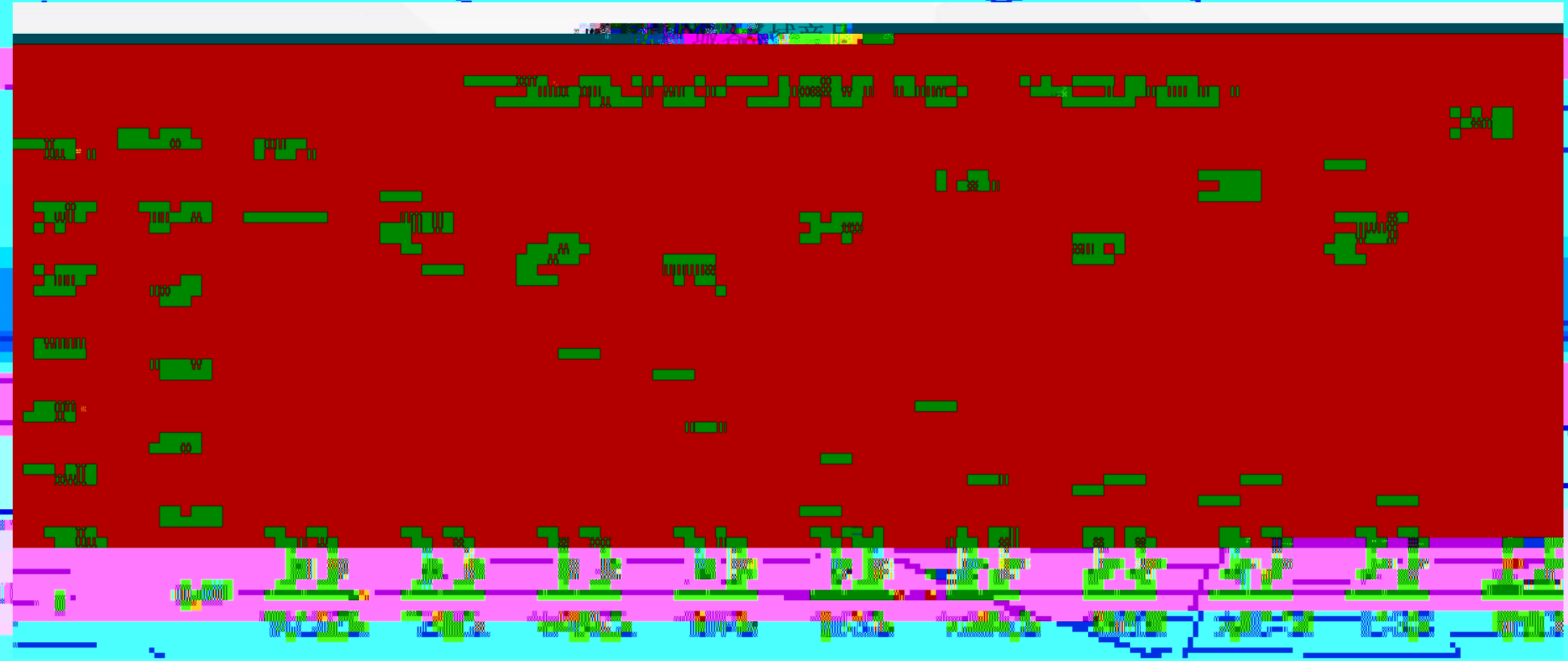
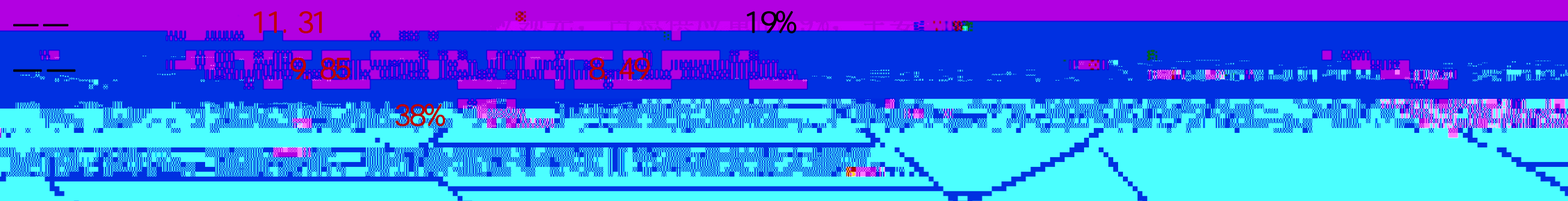


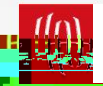
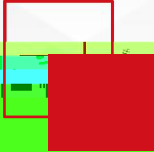
【数据表现】供应增加，成交环比价格齐降



近二十周商品房市场供求价走势







46.41

同比增长29%

79%

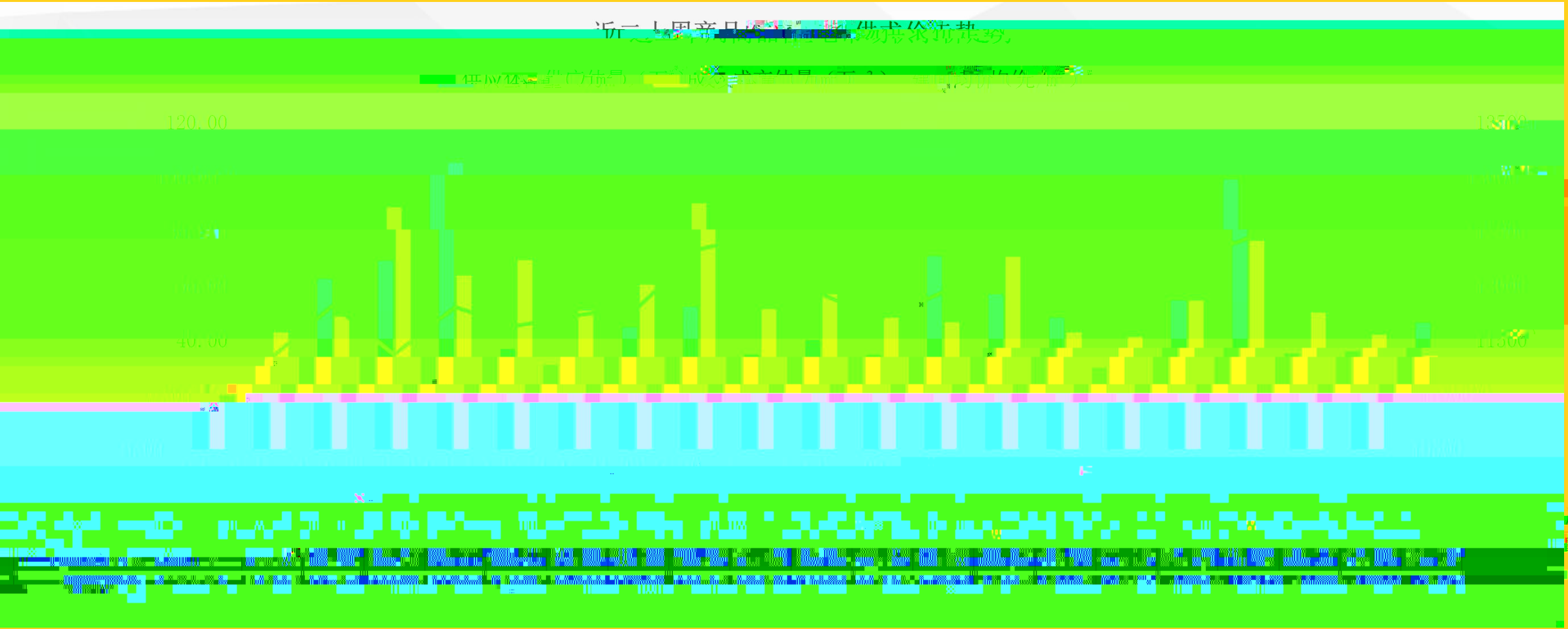
销售达10.5万

环比下降3%

19%

76%

12213 /



(万元)



12.74 22% 25.76 1785/m 3
8.75 5.64 2514/m 5%
4.92 2.79 45% 15556/m



2



2.68 亿元

16%

1.81

53%

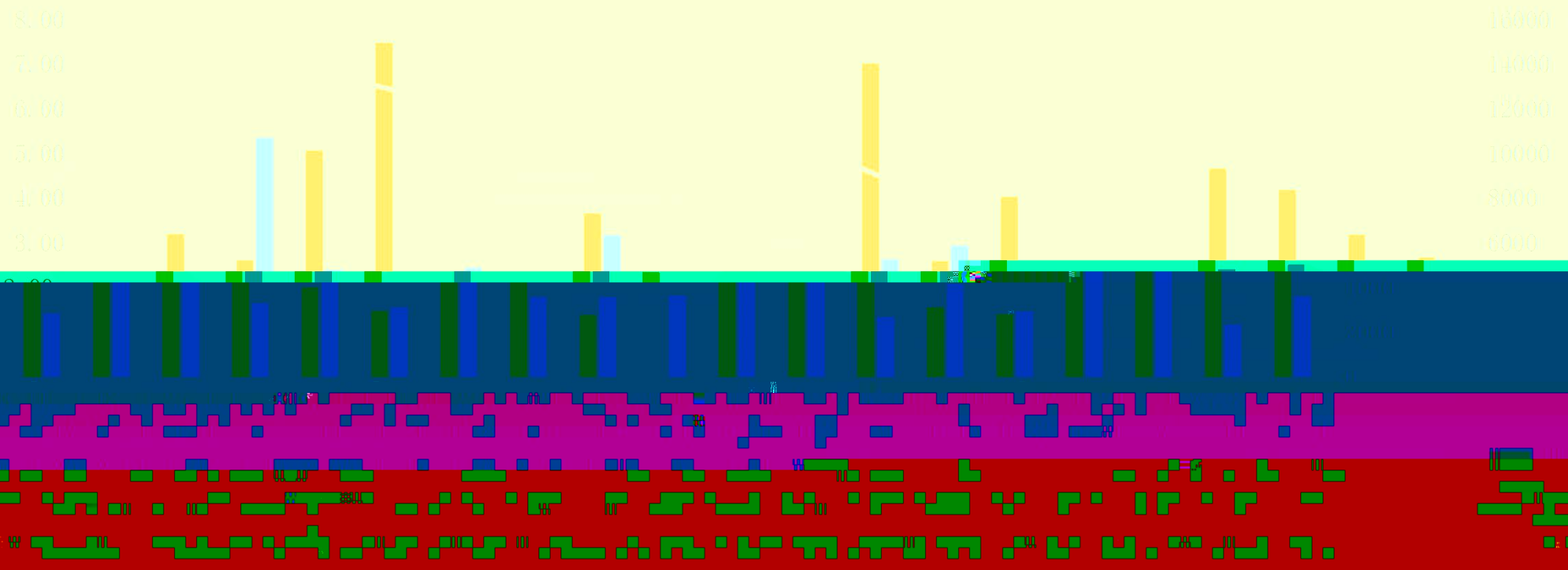
9686 /m

5%

城、贵格两江总部城等项目成交价拉低了整体价格。

近二十周商务市场供求价走势

供应体量 (万m²) 成交体量 (万m²) 建面均价 (元/m²)





1.31万

↑27%

1.33

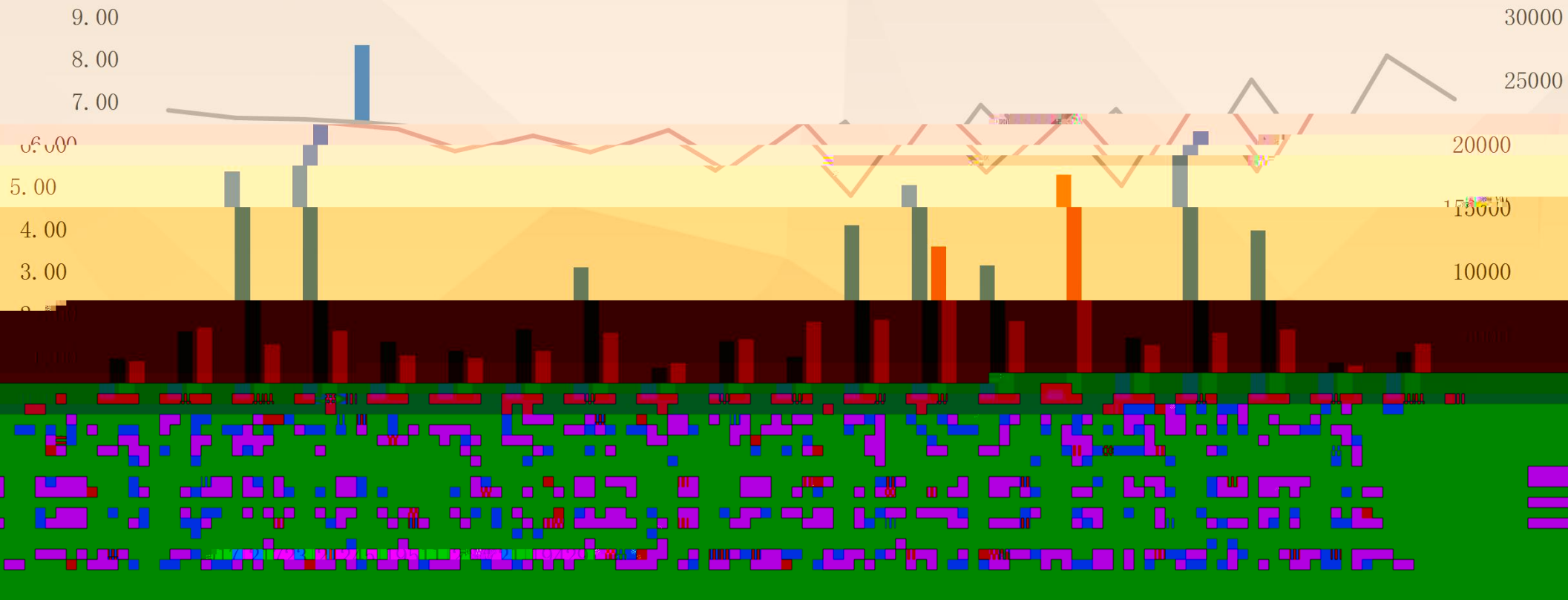
↓63%

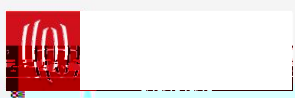
23591 /m²

↓13%

近二十周商业市场供求价走势

■ 供应体量 (万m²) ■ 成交量 (万m²) — 建面均价 (元/m²)

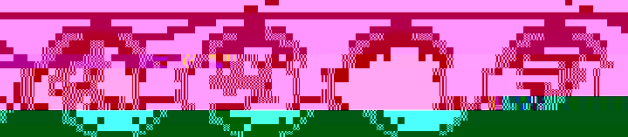




新推开盘

项目地址：[模糊地址]

▶ 开盘项目介绍

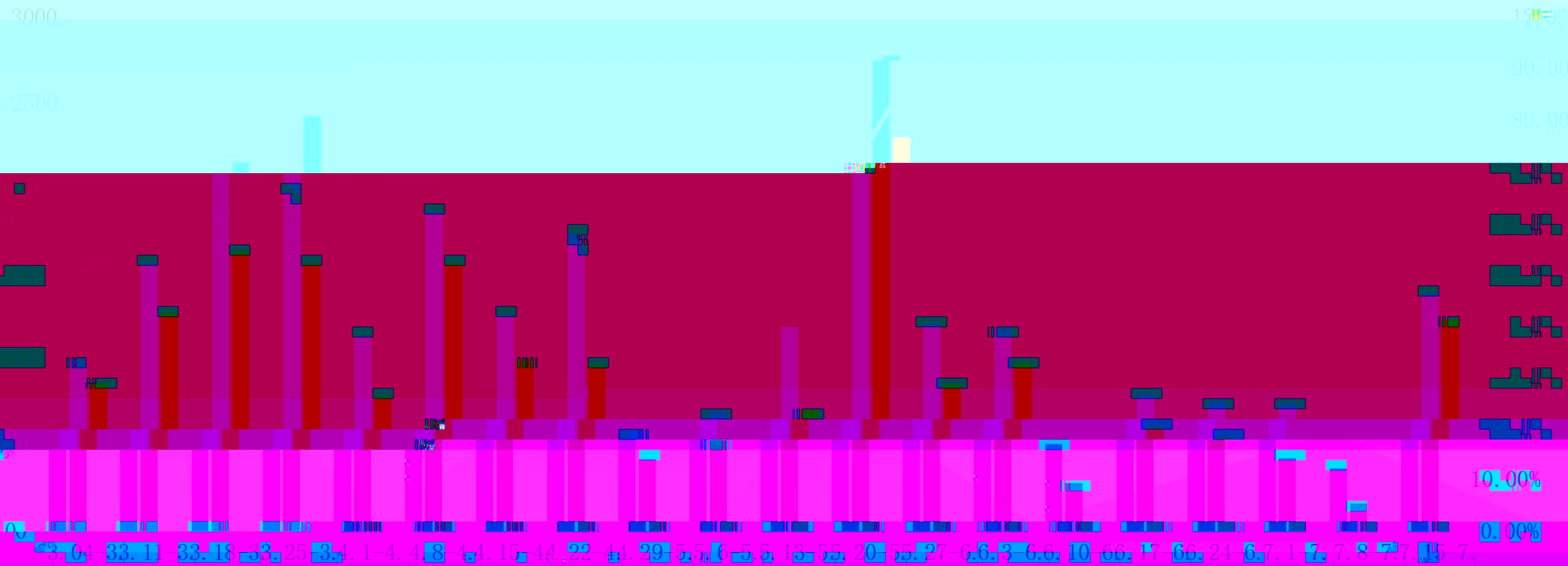


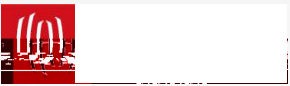


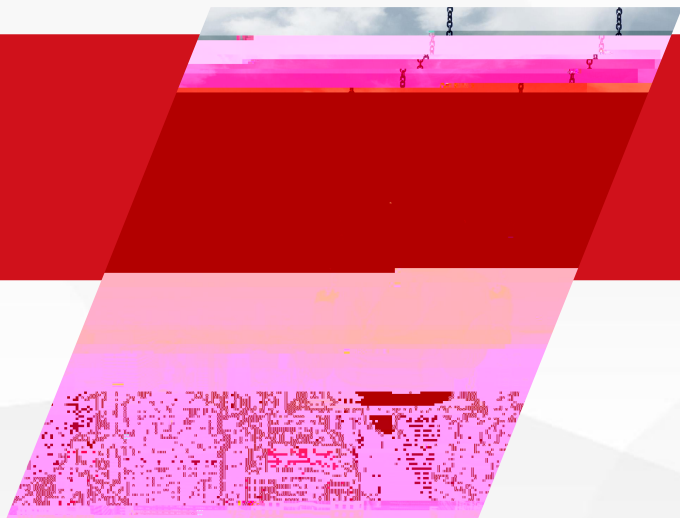
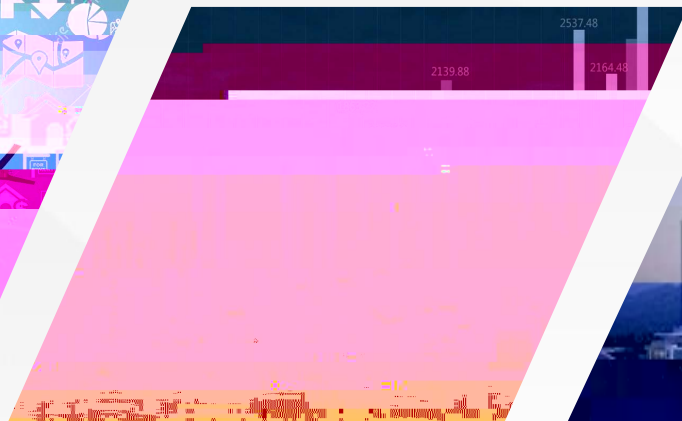
本周6个项目共推出1387套，平均认购率为88.75%

近二十周主城区新推开盘走势

推出套数 成交套数 认购率







THANKS FOR READING!

2019 29

2019. 7. 15- 2019. 7. 21
