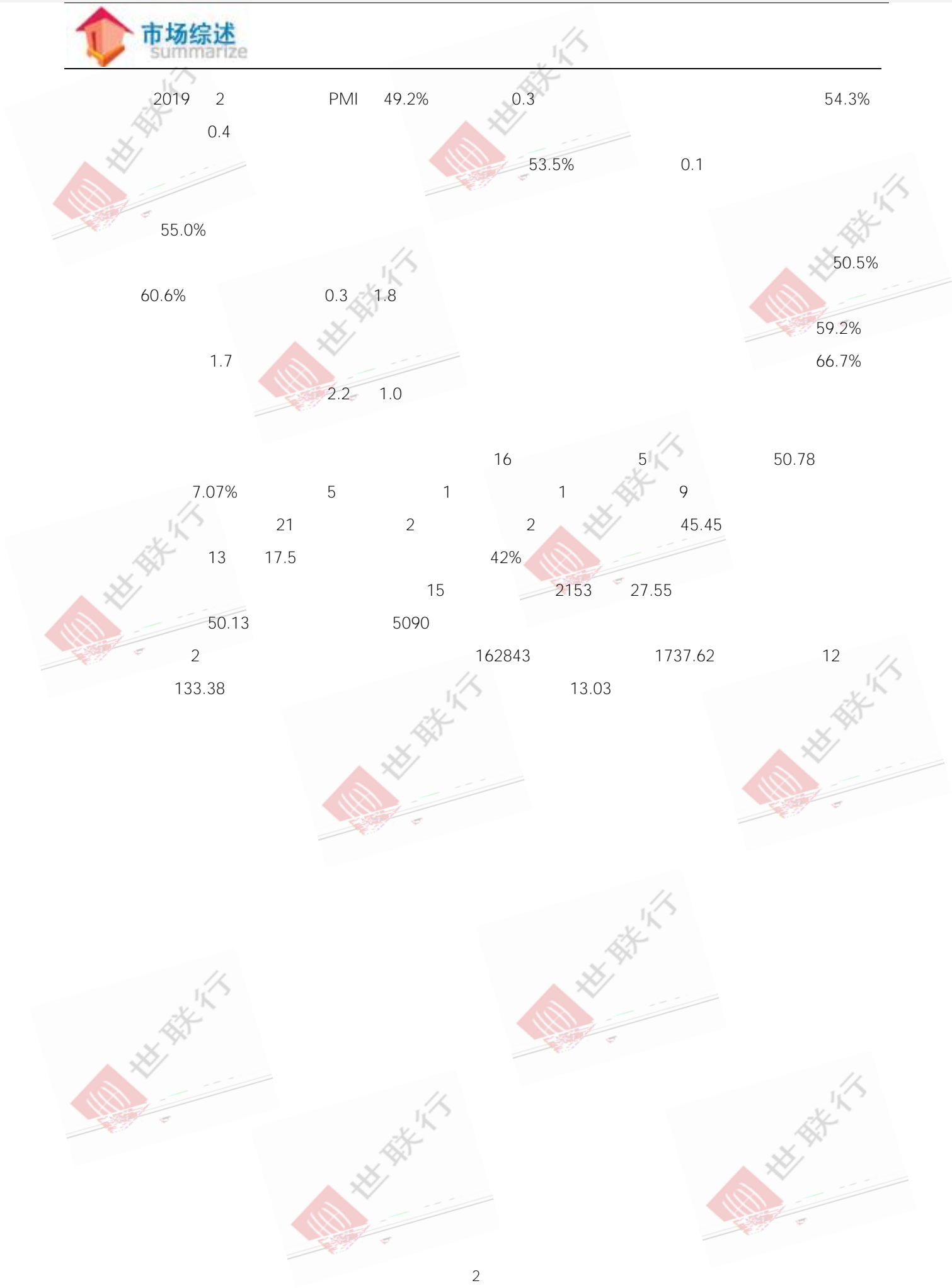


市场综述
summarize



1

2

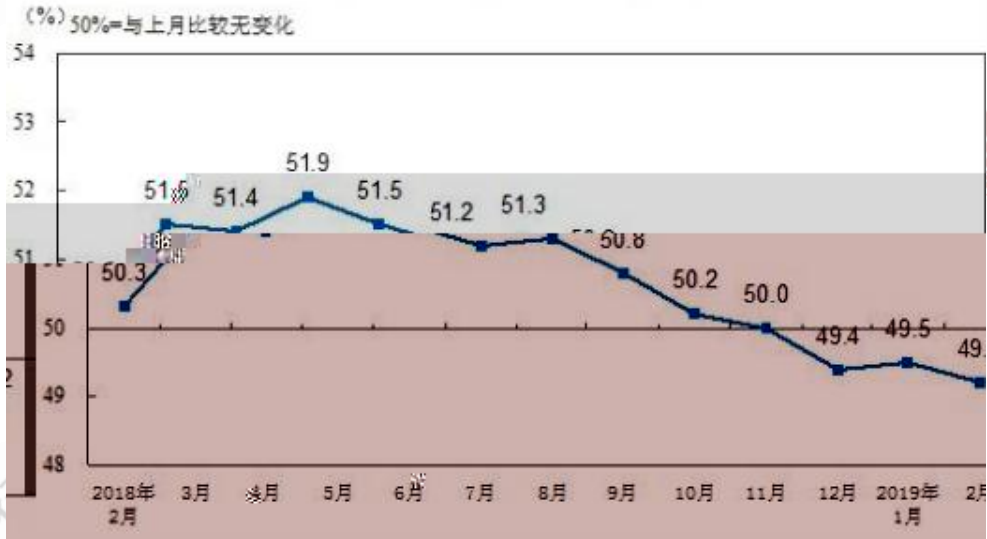
PMI 49.2%

2019 2

PMI 49.2%

0.3

图1 制造业PMI指数（经季节调整）



2.1

12

2019 1 1

12

2018

2019 6

30

12

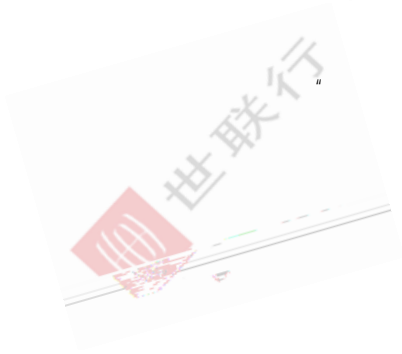
2021



2019 1 1 2021 12 31



2 20



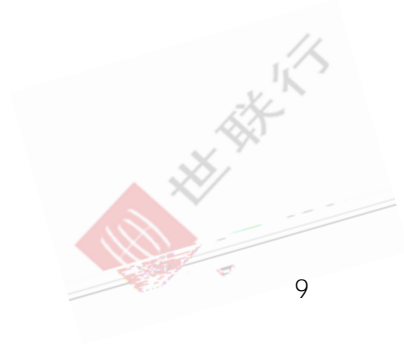
2019



" " "



2.2



9

38

2019

75

2018



75

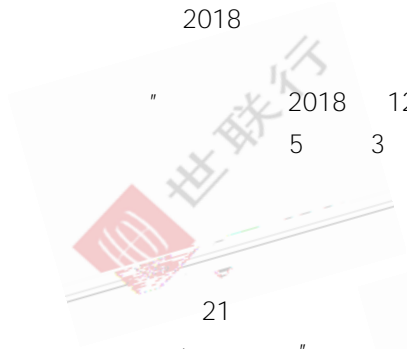


50

2.1

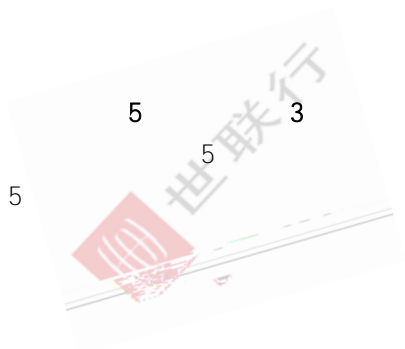
2018

2018



2018 12
5 3

2018 5

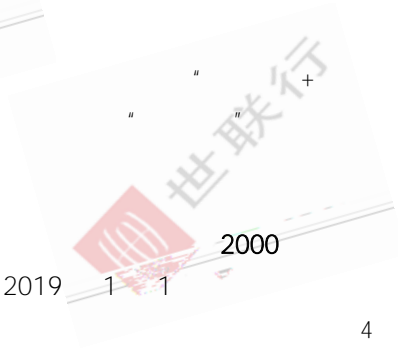


5 5 3

3

21

+



2000 50%

2 26

2019 1 1

2000

4%

2%

2 11

P2P



1 29

3

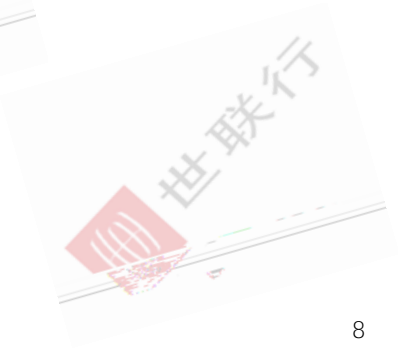
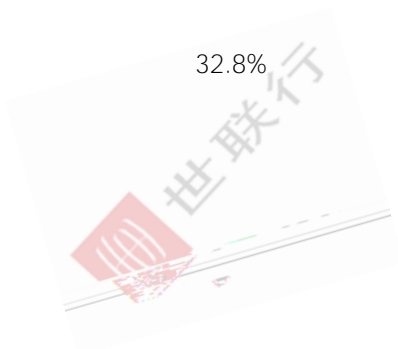
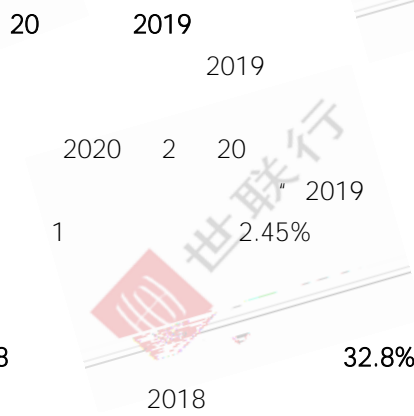
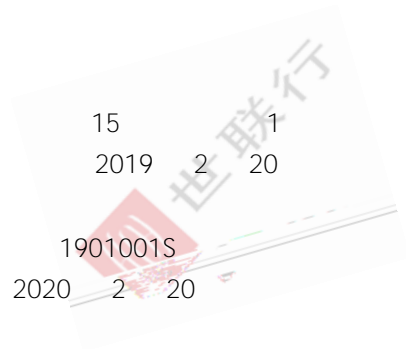
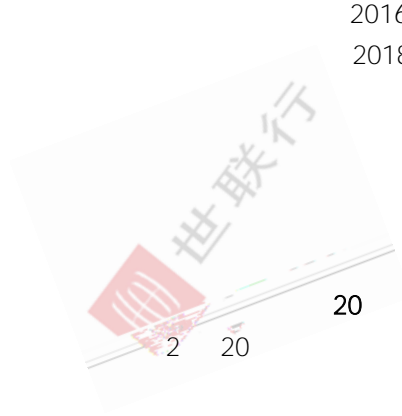
2018

2019



2016
2018

James Shepherd



20
20

2019
2019

(CBS)
CBS
0.25%

15
2019 2 20

CBS
15

2020 2 20
2019
2.45%

2019 2 20

1901001S
2020 2 20

2018
2 26

32.8%

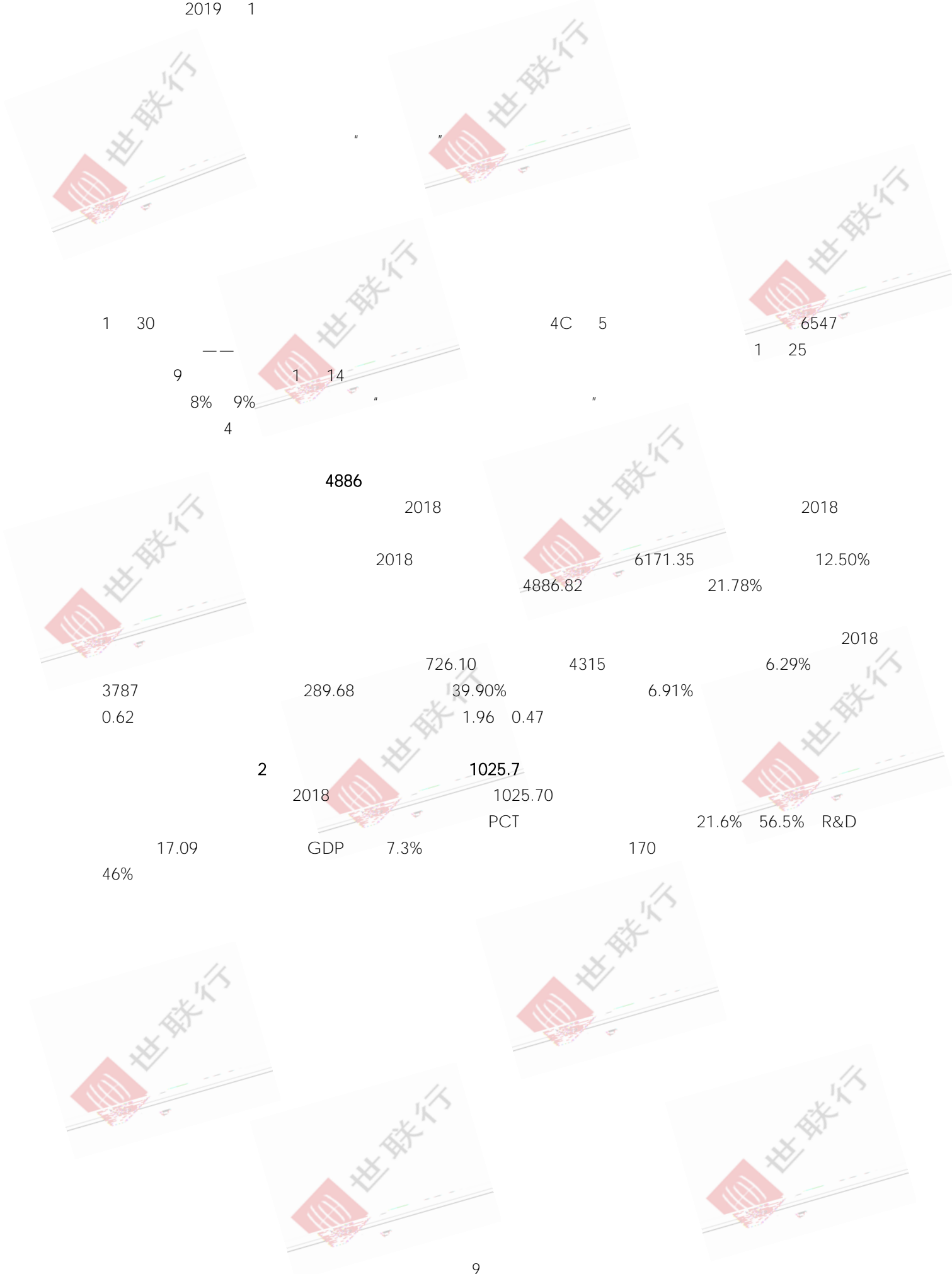
2018

2018

32.8%

15.5%

2019 1



1 30

9
8% 9%
4

1 14

4C 5

6547
1 25

4886

2018

2018

4886.82

6171.35

21.78%

2018

12.50%

3787
0.62

726.10

4315

6.91%

6.29%

2

2018

1025.7

1025.70

PCT

21.6% 56.5% R&D

17.09
46%

GDP 7.3%

170

3.5

3.16

YXSP4-3

7.24

3.5

4.05

2018 8-10

6746 / 3

4

2019 2 22

05-10-01

8000

GP2019-1
6746 /

GP2019-1

3

11859

30%

40

9883

70

1.2

12000-15000 /

8000

100

"

"

6

33.36

25.26

73.3 %

4

6

1

488.8

3

2019 1

2 1

488.8

28.10%

10

2018 12

274.1

3

203.8

5.31

134.1

72.60

22.5

22.5

30.1

6.17

2 20

TD2019(GM)WG0002

7.50

6.17

6.17

3290

/

7.50

1.0-2.5

,18.76

6.17

3290 /

11

1.1

2019 2 5 9 50.78 7.07% 5 1 16 1

13 7

2019 2

					()			
	GJB20 19-2				6227	3.8	3715.03	2019 03 05 -2019 03 19
	GJB20 19-4				2644	4.8	4200.79	2019 03 14 -2019 03 28
	2016()26				50680	1.0<R 2.8	39000.00	2019 03 21 -2019 04 04
	GJB20 19-1				40000	2.8	20240.00	2019 02 22 -2019 03 08
	HDGC 2019-1			RS[2018]10	34854.19	1.01	10177.43	2019 02 22 -2019 03 08

2019 2

					()			
	LM201 9-1			X261	55558.66	1.0 R 2.5	24260.00	2019 03 14 -2019 03 27

2019 2

					()			

1.2

2019 2

21 2
2 7

13 17.5

45.45
42%
6.57

1.58

2

1816 /

2 2

1.5

4949

3.35

45 /

1803 /

3

2

1

2019 2

()									
GZK20 18-37		ZKB-021-07	3.0473		4	12605.00	12605.00		2/1
GZK20 18-38		ZKB-021-07	0.307		4	3192.00	3192.00		2/1
GZK20 19-1		ZKA-070-02	1.4471		3				

			()						
--	--	--	-----	--	--	--	--	--	--

ZKA-044-01-
01

2017

27



			()					
5		ZKC-053-15-03						
[2018]18		" "	1.0552		1	740.00	750.00	2/1
() [2018]17		" "	1.0553		1		735.00	2/3
GP2019-2		MABY-01-17-01	2.1096		2		1772.50	2/25
[2018]16		[2018]16	0.3563		1	210.00	210.00	2/26
GZK2019-8			11.056 3		3.5	7743.00	7743.00	2/28
GZK2019-6		ZKE-053-08-02	0.7493		3.5	477.00	477.00	2/28
GZK2019-7		ZKE-053-04-01	1.0494		0.8	656.00	656.00	2/28
2015 48			5.8641		1.5	5,750.00	9320.00	2/28
2015 49			1.0527		1.5	1030.00	1540.00	2/28
01704922		LJL-43-10-02	0.3968 63		-	-		2/1

2019 2

1

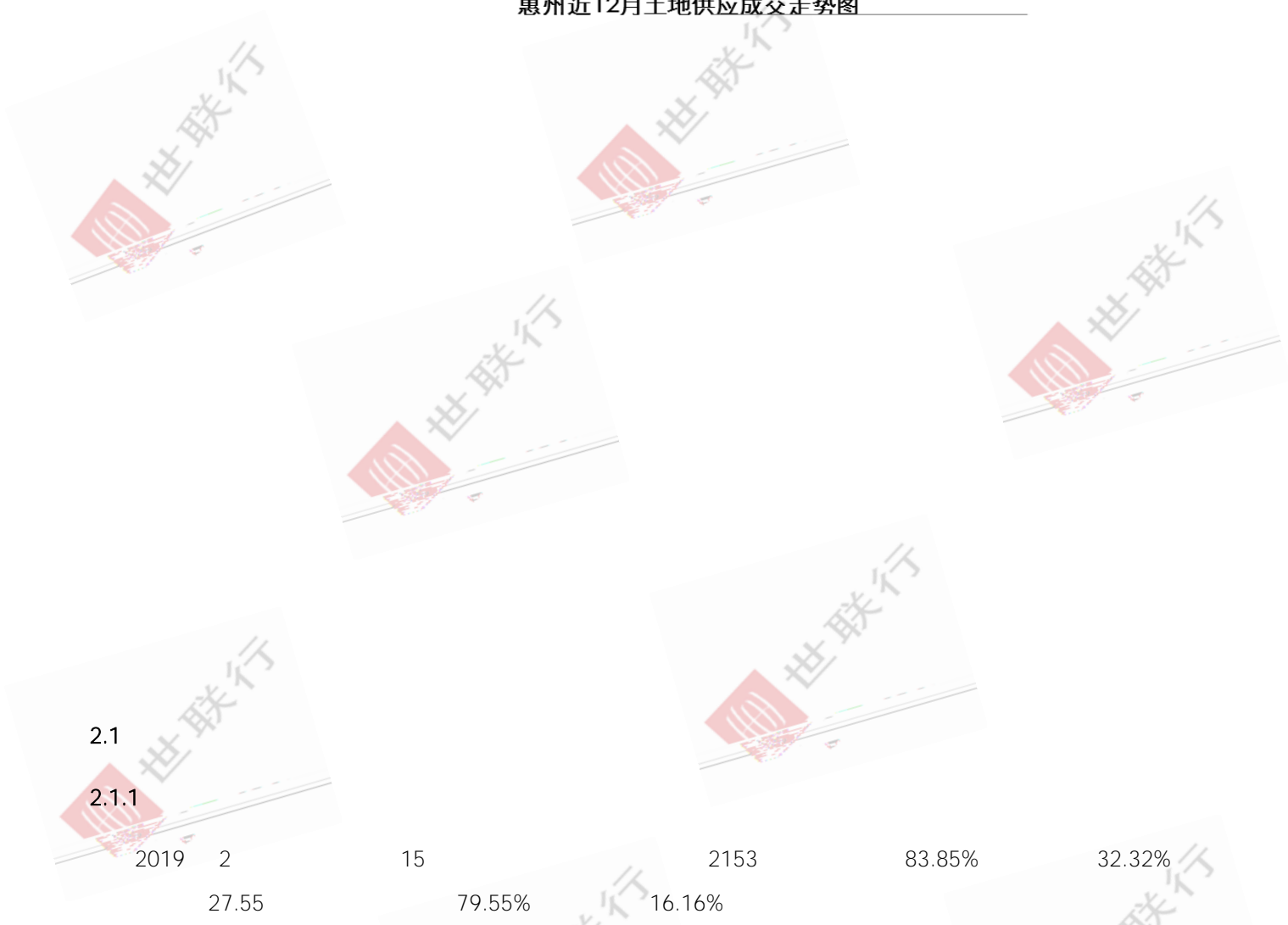
21

2

2

45.45

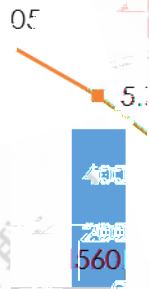
惠州近12月土地供应成交走势图



2019年惠州市商品房预售走势



吉州各片区2019年2月开工情况



2019 2

	2019/2/1			0.40	24		(2019)012
	2019/2/1			0.21	16		2019 008
	2019/2/1			7.46	16		(2019)021
	2019/2/19			0.66	24		(2019)3
	2019/2/22			1.50	126		2019 009
	2019/2/22			2.37	248		(2019)013
	2019/2/26			0.14	12		2019 011
	2019/2/28			2.74	262		2019 010
	2019/2/28			1.19	144		2019 012

	2019/2/25			3.01	320		2019 015
	2019/2/27			2.66	406		2019 016
	2019/2/27			2.36	248		2019 017
	2019/2/28			2.04	232		2019 018
	2019/2/25			0.59	67		(2019)003
	2019/2/27		11 50	0.24	8		2019008

2.2

2.2.1

2019 2

5090

47.16%

50.13

42.43%

44.94%

98.49

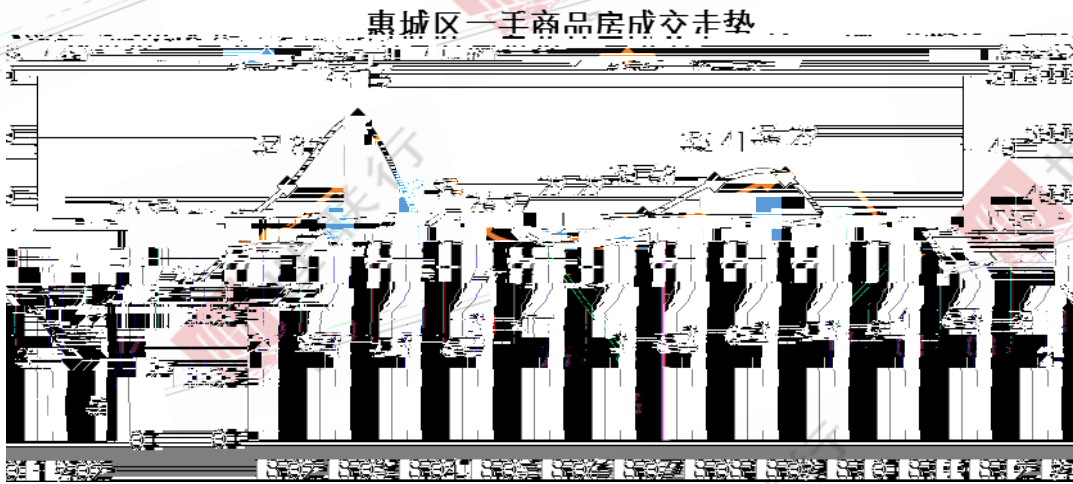
42.77%

4.2%

0.59%

2.2.2

2019 2 1165 57.68% 11.22 45.25% 96.29 53.99% 35.06% 8.74%



2019 2

Top10

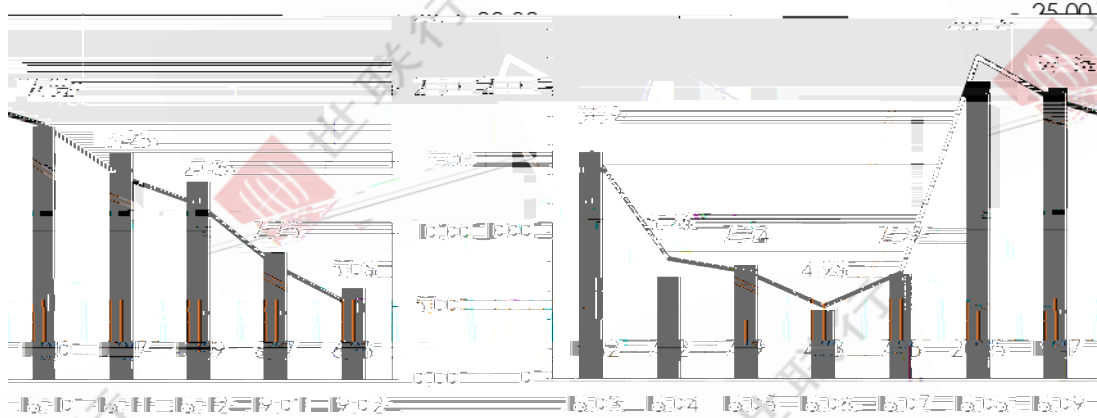
排名	成交套数	成交面积
1	76	8711
2	64	7300
3	56	6806
4	54	7150
5	52	

2.2.3

2019 2
 34.43% 80.92 628 28.39% 5.08
 8.43%

仲恺区一手商品房成交走势

成交套数 (套) 成交面积 (万㎡)



2.2.4

2 1031 13.94% 58.04% 10.42
 10.84% 59.72%

惠阳区一手商品房成交走势

2.2.5

2
50.99%

767

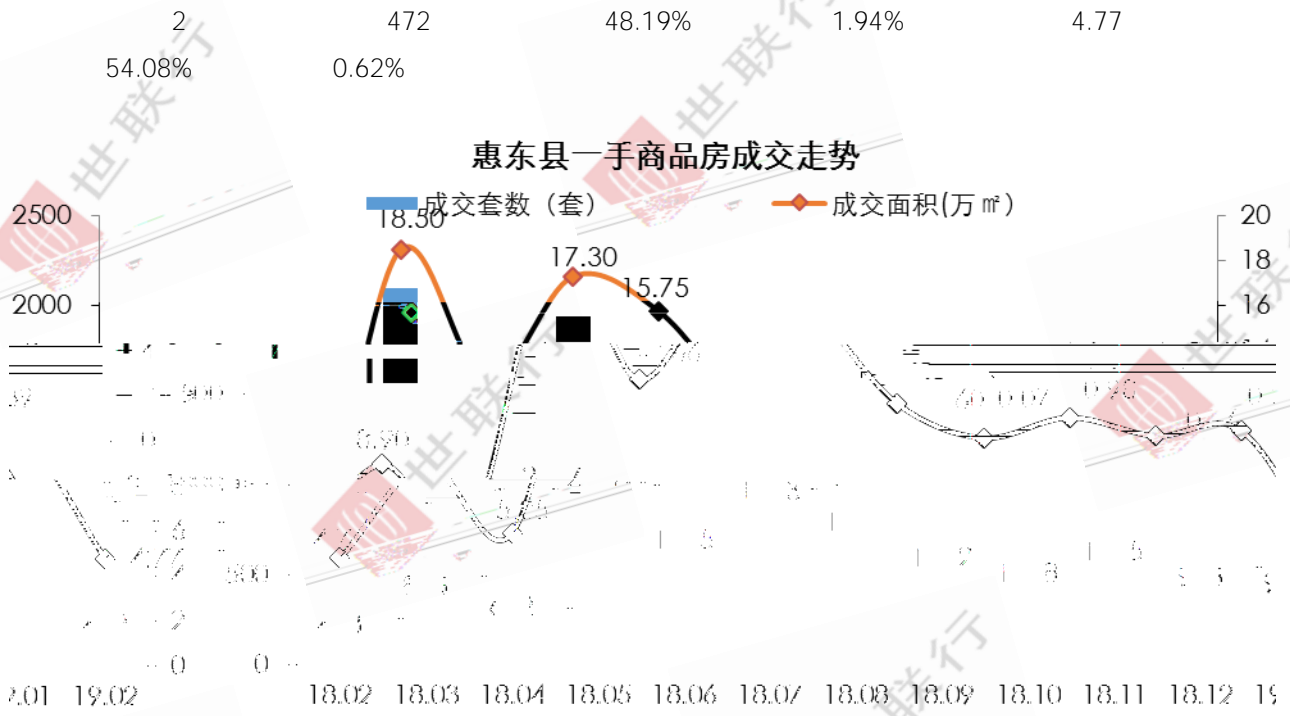
49.87%

37.03%

7.3



2.2.7



2.2.8

